

- OUTLINE OF PRESENTATION -

- STATE OF THE AGRICULTURE SECTOR
 - Sector Performance
 - Self Sufficiency Ratio of Selected Agri-Fishery Commodities
 - Trade Balance
 - Poverty in Agriculture and Fisheries
 - Employment in Agriculture and Fisheries
- 2 HIGHLIGHTS AND MAJOR THRUSTS FOR FY 2026
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 - Philippine Agrifood Systems Transformation Pathways
 - DA's Para sa Masaganang Bagong Pilipinas Plan Framework
 - Criteria for Evaluating Programs and Projects
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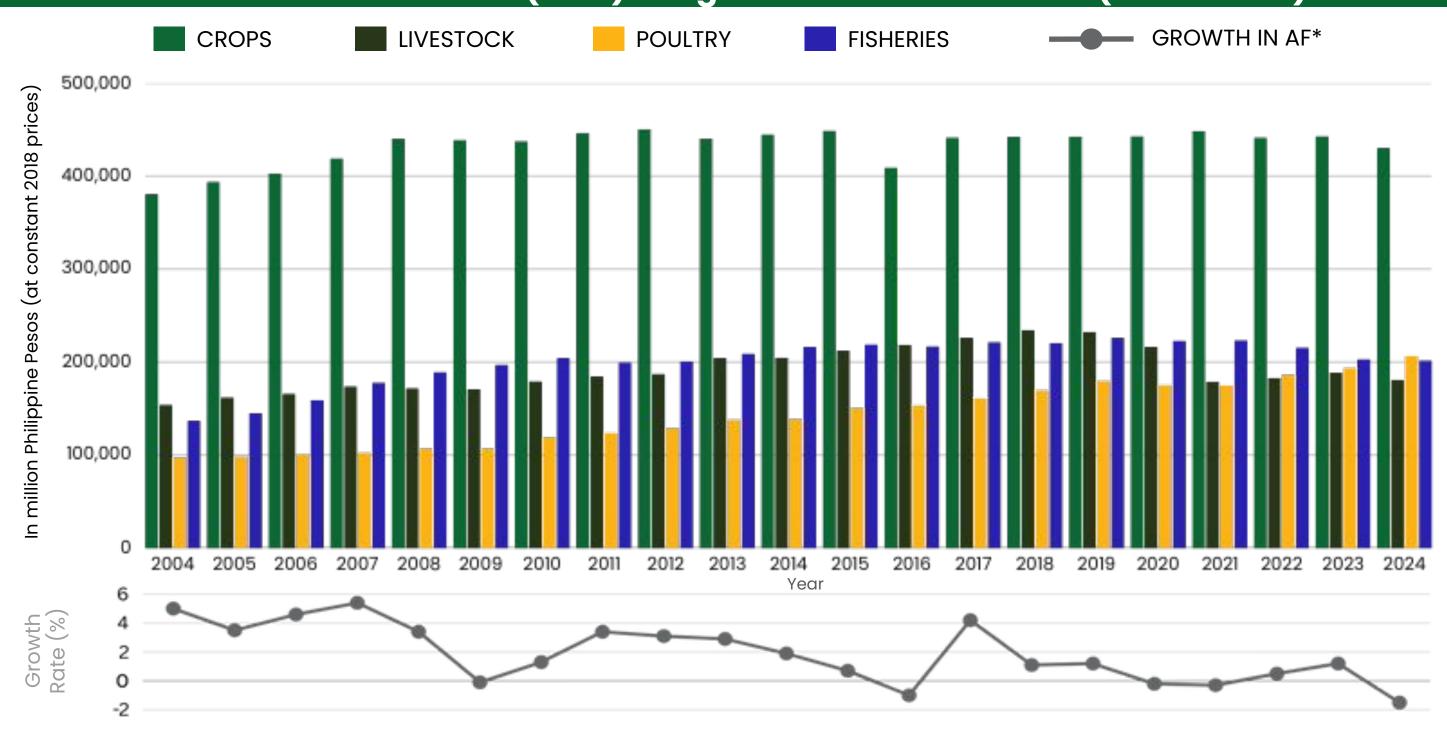




SECTOR PERFORMANCE







Crops and Poultry **showing** positive performance for the first half of 2025.

1st Sem 2025 GVA and Growth**

469,669 (6.55%) Crops:

87,016 (-4.04%) **Livestock:**

106,855 (8.50%) **Poultry:**

87,519 (-1.39%) **Fisheries:**

893,315 (4.49%)* **Overall:**

GVA of Agriculture and Fisheries (AF) sector contracted by 1.5% in 2024.

Share of Agriculture and Fisheries Sector to GDP (2004-2024)



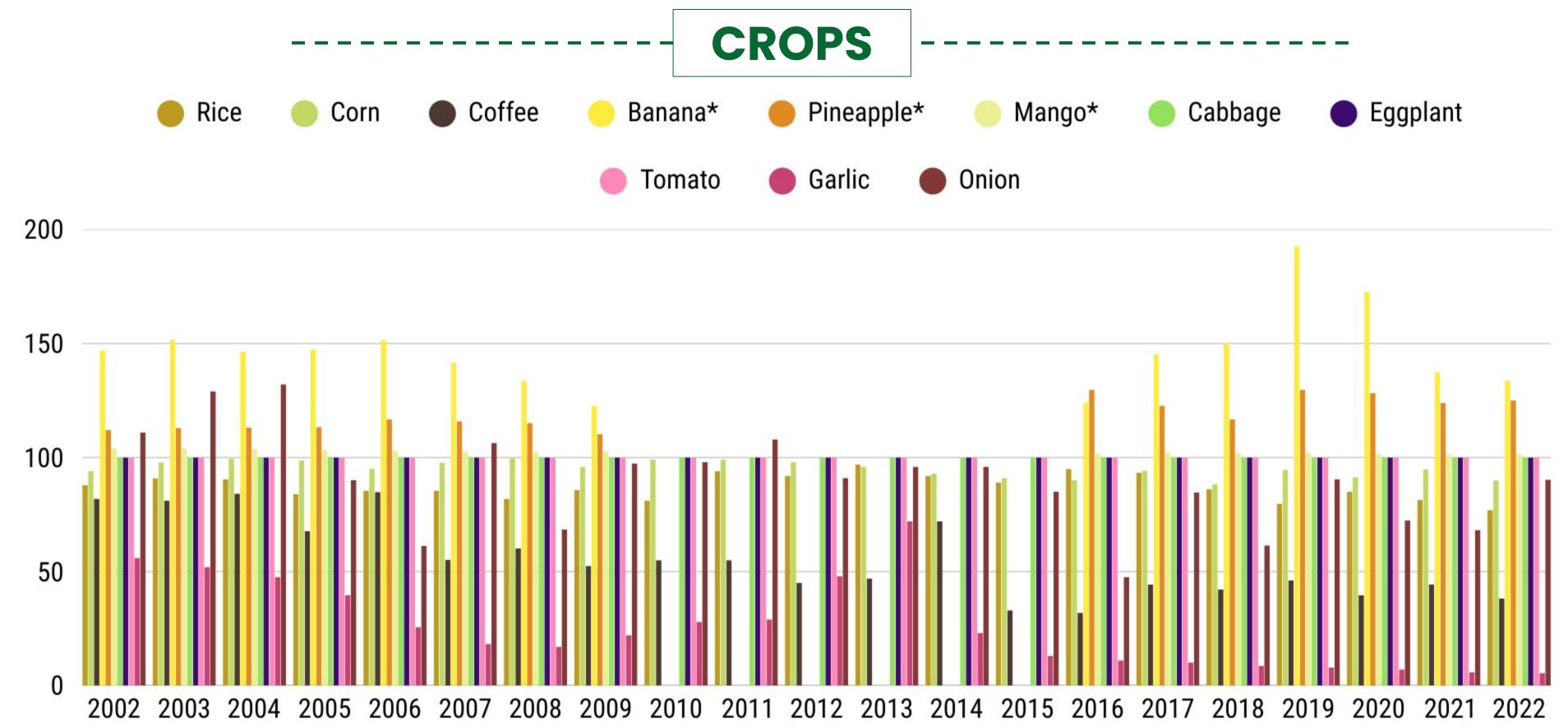
*Includes other animal production and support activities to AFF

**Ist Sem 2024 vs. Ist Sem 2025

Source: Philippine Statistics Authority

The sector **contributed 8%** to the total Gross Domestic i Product (GDP) in 2024.

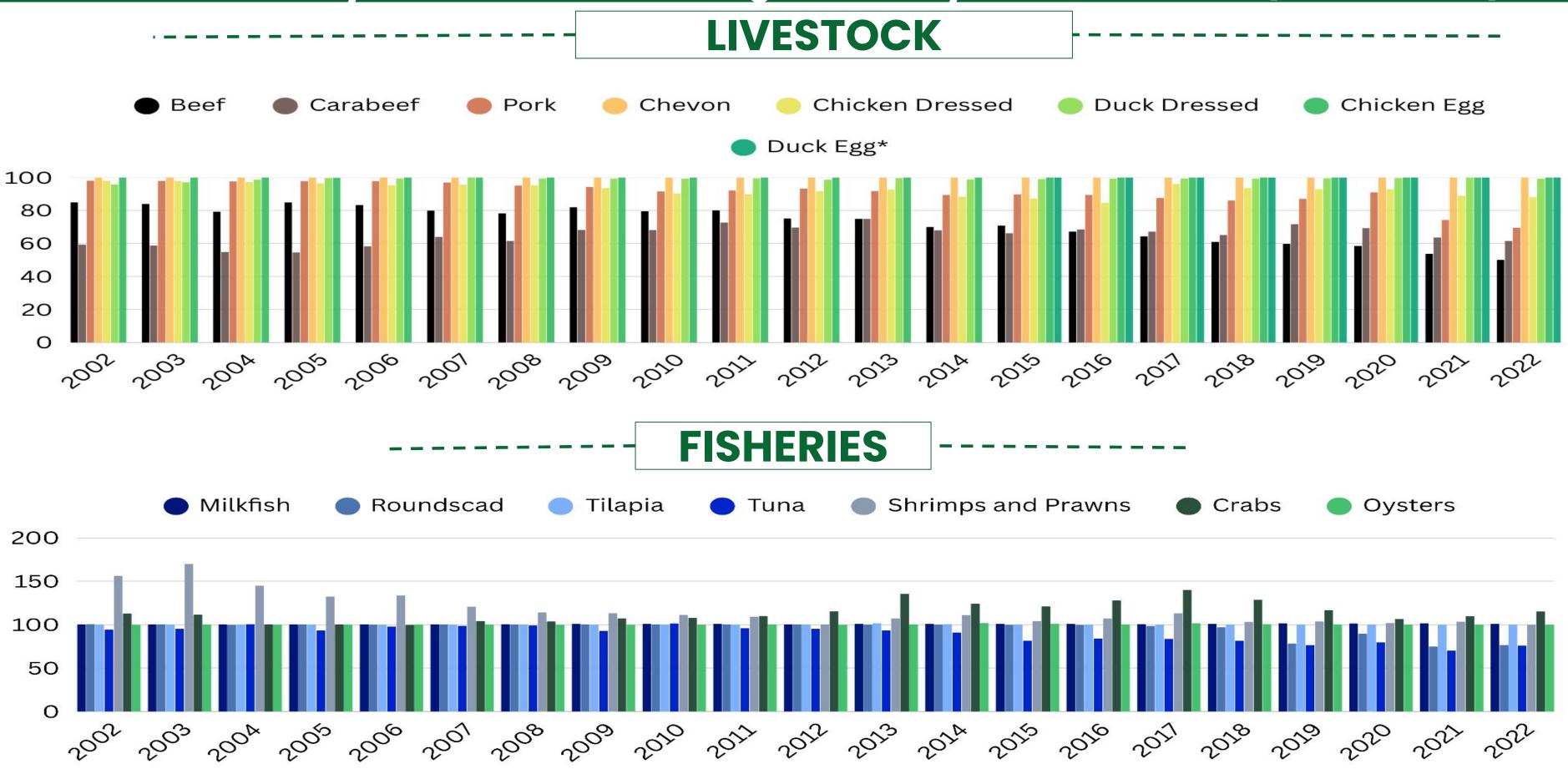
Self Sufficiency Ratio of Selected Agri-Fishery Commodities (2002-2022)



Source: Philippine Statistics Authority

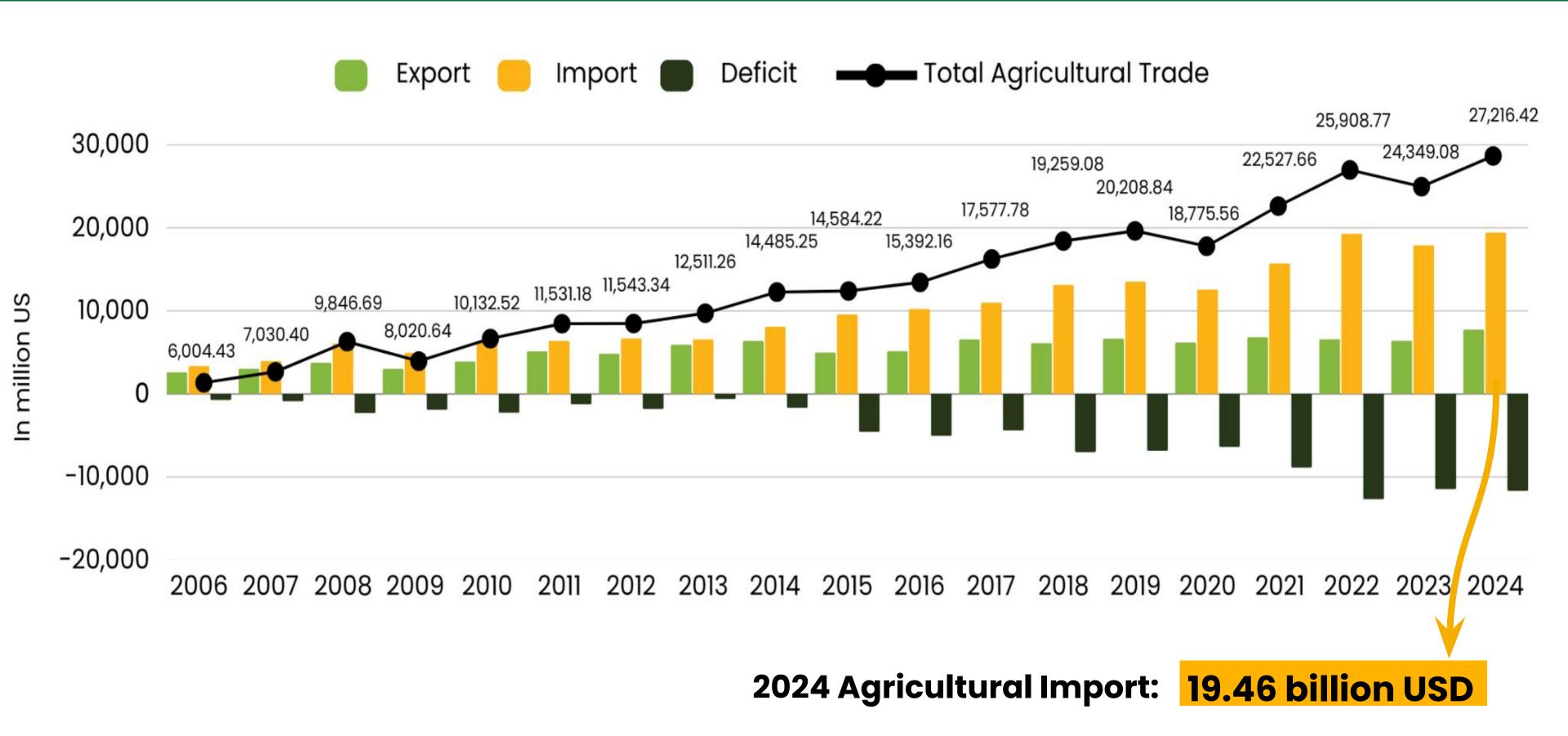
*Data not available from 2010-2015

Self Sufficiency Ratio of Selected Agri-Fishery Commodities (2002-2022)



Source: Philippine Statistics Authority
*Data not available from 2002-2014

TRADE BALANCE (2006 - 2024)



Source: Philippine Statistics Authority

WTO MEMBERSHIP AND POVERTY INCIDENCE





Post-WTO Membership (latest available)

(Country, Year, and %Poverty Rate)

PHILIPPINES 45.2%*





1990s





2020 1990s 6.8%

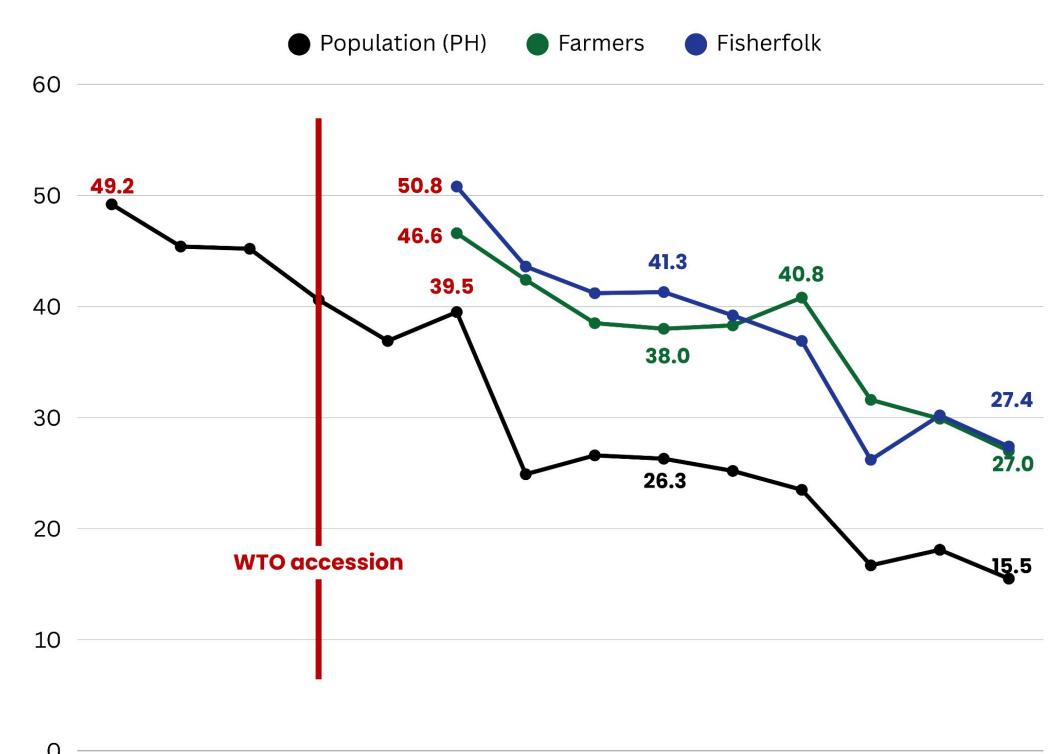


United **States** 1990s

2020 11.5%

Source: World Bank and PSA

*ADB



1985 1988 1991 1994 1997 2000 2003 2006 2009 2012 2015 2018 2021 2023

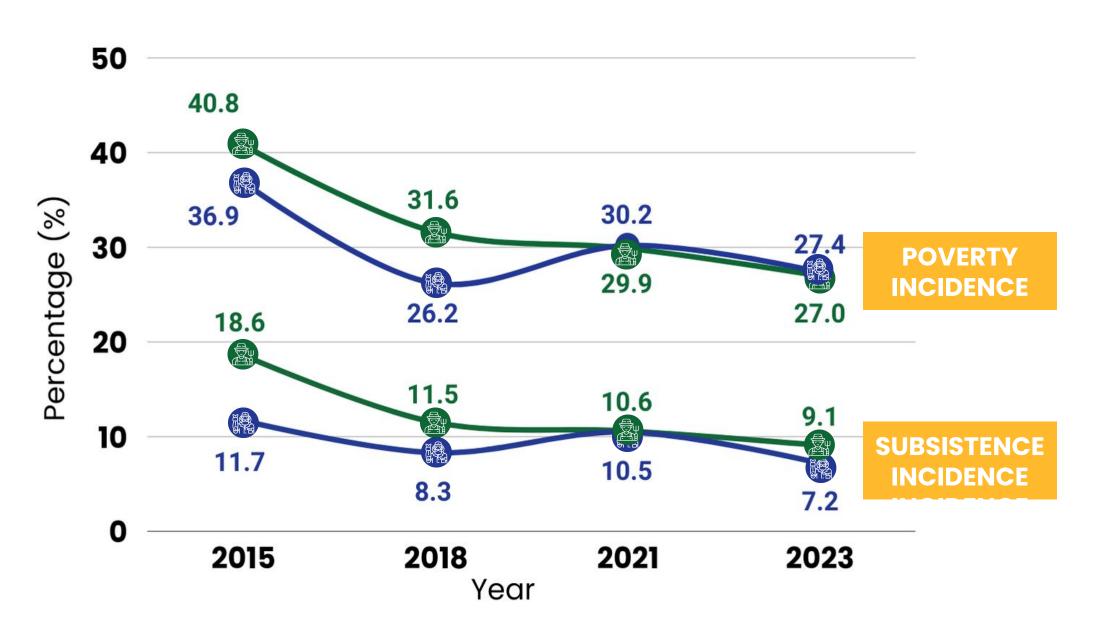
Population: From 39.5% in 2000 to 26.3% in 2009 to 15.5% in 2023 Farmers: From 46.6% in 2000 to 38.% in 2009 to 27.0% in 2023 Fisherfolk: From 50.8% in 2000 to 41.3% in 2009 to 27.4% in 2023

Source: PSA, ADB amd PIDS

POVERTY IN AGRICULTURE AND FISHERIES



Poverty Incidence among Farmers and Fisherfolk



Magnitude of Poor Farmers and Fisherfolk

Region	Farmers	Fisherfolk
NCR	-	670
CAR	30,090	-
REGION I	49,600	15,020
REGION II	76,190	2,470
REGION III	61,060	9,040
REGION IV-A	35,550	8,530
REGION IV-B	90,210	53,930
REGION V	122,940	41,480
REGION VI	70,380	12,430
NIR	254,230	20,180
REGION VII	69,540	27,600
REGION VIII	147,240	26,310
REGION IX	188,800	32,700
REGION X	190,500	10,500
REGION XI	138,880	10,860
REGION XII	237,780	11,150
REGION XIII	83,630	7,380
BARMM	256,120	62,930
TOTAL	2,102,750	353,190





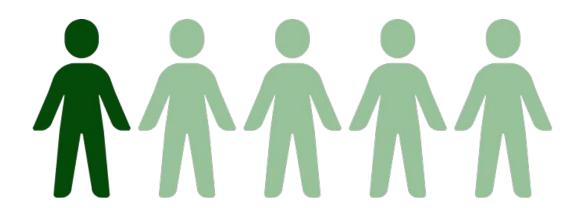
The largest number of **poor farmers** are in **Mindanao and Visayas**, while majority of **poor fisherfolk** are concentrated in **Mindanao and Southern Luzon**.

EMPLOYMENT IN AGRICULTURE AND FISHERIES



(As of 30 June 2025)

EMPLOYMENT IN THE A&F SECTOR



20.9%* of the total employed persons are in Agriculture

*10.55 million as of June 2025



The average basic pay in the Agriculture Sector is **PhP 354.68 per day****.

** as of January 2025

Source: PSA Labor Force Survey

10,926,362 TOTAL

RSBSA-REGISTERED FARMERS AND FISHERFOLK



FARMER 6,940,983 (64%*)





FISHERFOLK 2,790,974 (26%*)



Rice 2,904,458



Poultry 1,471,799



Corn 1,475,865



Livestock 1,625,469



HVC 2,037,862



Coconut RSBSA: **944,161**

NCFRS: **2,903,062**



Sugarcane



Fisheries
RSBSA: **2,790,974**

FishR: **2,632,226**

*Individuals may be registered under more than one category. Thus, total percentage shares may exceed 100%.



PHILIPPINE DEVELOPMENT PLAN 2023-2028

VISION:

AmBisyon Natin 2040

GOAL

STRATEGIES



MATATAG, MAGINHAWA, AT PANATAG NA BUHAY



ECONOMIC AND SOCIAL TRANSFORMATION FOR A PROSPEROUS, INCLUSIVE, AND RESILIENT SOCIETY

DEVELOP AND PROTECT CAPABILITIES OF INDIVIDUALS AND FAMILIES

PROMOTE HUMAN AND SOCIAL DEVELOPMENT





NUTRITION ACROSS

ALL AGES IMPROVED

Adopt a whole-of-society approach in

promoting healthy lifestyle and a culture of

Filipinos across age groups and income classes

content and prolong shelf-life of food products

active health-seeking behavior among

Intensify the development and adoption of

Market Measures to prevent and

nutrition-sensitive, and enabling

Strengthen nutrition-specific,

in local government units

address wasting, stunting, and obesity

interventions especially at the local level

Improve nutrition governance especially

technologies that increase the nutritional

INCOME-EARNING ABILITY

TRANSFORM PRODUCTION SECTORS TO GENERATE MORE QUALITY JOBS AND COMPETITIVE PRODUCTS



MODERNIZE AGRICULTURE AND AGRI-BUSINESS



REVITALIZE INDUSTRY



REINVIGORATE SERVICES



DEVELOP AND PROTECT CAPABILITIES OF INDIVIDUALS AND FAMILIES



REDUCE VULNERABILITIES AND PROTECT PURCHASING POWER



FOOD SECURITY AND PROPER NUTRITION ENSURED



SUFFICIENT AND STABLE SUPPLY OF FOOD COMMODITIES ATTAINED

- Boost productivity and resiliency of the local agriculture and fisheries sector (See Chapter 5)
- Diversify food supply sources by augmenting domestic supply through international trade and maximizing the use of non-traditional agricultural areas
- Streamline and improve the implementation of trade regulatory measures
- Strengthen buffer stocking of rice and other basic food items for emergencies and disasters
- Reduce and prevent food losses/waste



ACCESS OF CONSUMERS TO FORDABLE, SAFE, AND NUTRITIOUS FOOD EXPANDED

- Promote private investment in facilities, transport, and logistics systems to bring safe and nutritious food closer to consumers (see Chapter 5)
- Ramp up the promotion and use of digital platforms for marketing, delivery, and payment transactions
- Improve food transportation and distribution processes to hasten and ensure unhampered movement of food products
- Strengthen price and supply monitoring
- Address anti-competitive practices and price manipulation
- Intensify promotion of food labeling and food safety measures

Strengthen existing inter-agency coordination structures to implement joint planning frameworks to align program objectives, streamline implementation, and ensure

CROSS-CUTTING STRATEGIES



TRANSFORM PRODUCTION SECTORS TO GENERATE MORE QUALITY JOBS AND COMPETITIVE PRODUCTS



MODERNIZE AGRICULTURE AND AGRIBUSINESS



EFFICIENCY OF AGRICULTURE FORESTRY, AND FISHERIES (AFF) PRODUCTION ENHANCED

- Consolidate/cluster agriculture and fisheries production units*
- Diversify farm and non-farm income
- Create and facilitate adoption of improved technology
- Improve access of primary producers to production requirements (e.g., land, water, renewable energy, and credit)



ACCESS TO MARKETS AND AFF-BASED ENTERPRISES EXPANDED



RESILIENCE OF AFF VALUE CHAINS IMPROVED griculture

4

5: Modernize

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Agribusines

and

- Create opportunities for the participation of primary producers in value adding of AFF products
- Develop the blue economy
- Improve physical and digital infrastructure
- Improve the regulatory system for greater private sector investments
- Protect local AFF against unfair competition and supply/price manipulation

- Create and adopt climate- and disaster-resilient
- Strengthen local food systems
- Develop and mainstream early warning systems/anticipatory mechanisms
- Integrate climate and disaster risks in AFF planning and programming
- Develop innovative insurance schemes
- Boost local capability on the production of AFF inputs



AGRICULTURAL INSTITUTIONS STRENGTHENED

- Improve coordination and convergence of government agencies in planning, programming, and budgeting
- Enhance support to agricultural education and job-skills matching
- Strengthen entrepreneurial education and innovation in agriculture*

Food **Nutrition Ensure (1)** Ŏ Pro $\ddot{}$ 3

Security Chapter PDP

Enhance the frequency of nutrition-related surveys for effective monitoring and timely intervention.

Institutionalize proactive mechanisms to anticipate and swiftly respond to future disruptions.

PHILIPPINE AGRIFOOD SYSTEMS TRANSFORMATION PATHWAYS

In alignment with the UN-FAO Food Systems Summit pathways for food systems transformation



- Mechanize and modernize agri-fishery production systems.
- Develop and improve post-harvest systems, infrastructure and logistics systems.



- Expand and deepen local and international market access.
- Strengthen partnerships across sectors.
- Support the development of priority commodity-based industries.



- Promote diversified and resilient farming systems.
- Promote sustainable land and water management.
- Build local adaptive capacity and strengthen emergency readiness.



- Improve policy and regulatory systems
- Expand access to credit and insurance.
- Promote agri-entrepreneurship and digital tools.
- Enhance research and extension services.



- Support school/ community gardens and KADIWA stores.
- Align food production with nutrition needs.
- Promote dietary diversity and nutrition education.



DEVELOPING THE AGRICULTURE AND FISHERIES SECTOR AS A PROFITABLE INDUSTRY FOR FARMERS, FISHERFOLK,

AND ALL STAKEHOLDERS INVOLVED IN THE VALUE CHAIN

ACHIEVING FOOD SECURITY FOR THE FILIPINO PEOPLE
THROUGH BOOSTING LOCAL AGRICULTURAL PRODUCTION
TO ENSURE ACCESSIBILITY TO AFFORDABLE AND
NUTRITIOUS FOOD



EXPAND AND IMPROVE AVAILABLE AGRI-FISHERY AREAS FOR INCREASED PRODUCTION



MECHANIZE AND MODERNIZE AGRI-FISHERY PRODUCTION SYSTEMS



DEVELOP AND IMPROVE POST-HARVEST SYSTEMS AND INFRASTRUCTURE



DEVELOP EFFICIENT
LOGISTICS SYSTEMS FOR
BOTH INPUT AND
PRODUCTION OUTPUT



IMPROVE AND EXPAND LOCAL AND INTERNATIONAL MARKET ACCESS



PROPER BALANCE OF BOTH THE DEVELOPMENTAL AND REGULATORY ROLES OF THE DEPARTMENT OF AGRICULTURE



SCIENCE AND INFORMATION-DRIVEN DECISION MAKING THROUGH DIGITALIZATION



STRONG PARTNERSHIP WITH THE FARMERS, FISHERFOLK, PRIVATE SECTOR, AND OTHER STAKEHOLDERS



AVAILABLE AND ACCESSIBLE FINANCIAL MECHANISMS THAT ENCOURAGE INVESTMENTS AND MINIMIZE RISKS



STRENGTHEN RESEARCH FOR DEVELOPMENT AND EXTENSION (R4DE) TO OPTIMIZE SECTOR POTENTIAL

Criteria for Evaluating PAPs









Maximum Impact on Poverty Reduction









Increased Production for **Balanced Nutrition**





Reducing Import Dependency





Cost Efficiency





Established Feasibility





Technical & Absorptive Capacity of **Operating Units**

FY 2026

National Expenditure Program

PHP 17/6.70 BILLON

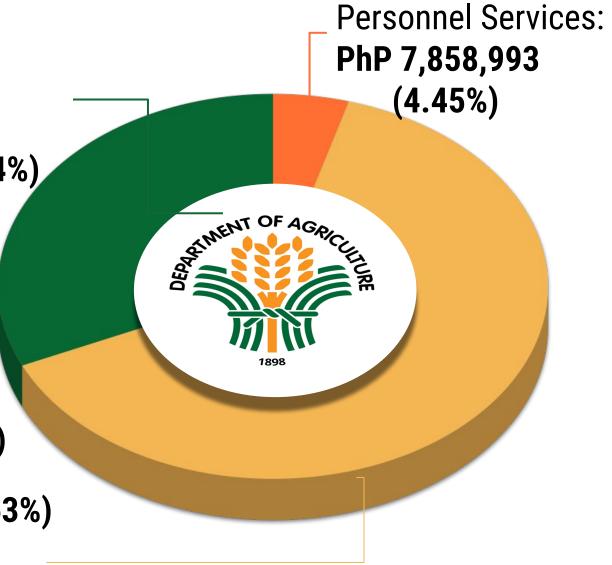
Increment: PHP 21.14 Billion, 13.59% higher than FY 2025 GAA

Capital Outlay: **PhP 56,105,221 (31.75%)**

Intervention: 51.53B (91.84%)

Maintenance and Other Operating Expenses: PhP 112,737,197 (63.80%)

Intervention: 92.03B (81.63%)



PARTICULAR	FY 2025	FY 2026	2026 NEP vs 2025 GAA		
(AMOUNT IN THOUSAND PESOS)	GAA	NEP	AMOUNT INCREASE/(DECREASE)	% INCREASE/ (DECREASE)	
DEPARTMENT OF AGRICULTURE	126,758,221	153,933,288	27,175,067	21.44%	
NEW APPROPRIATIONS	124,437,141	153,185,875	28,748,734	23.10%	
AUTOMATIC APPROPRIATIONS	2,321,080	747,413	(1,573,667)	-67.80%	
ATTACHED CORPORATIONS	28,801,655	22,768,123	(6,033,532)	-20.95%	
GRAND-TOTAL	155,559,876	176,701,411	21,141,535	13.59%	

PARTICULAR	NUMBER OF	FY 2025	FY 2026	2026 NEP vs 2025 GAA		
(Amount in Thousand Pesos)	FARMERS	GAA	NEP	AMOUNT INCREASE/(DECREASE)	% INCREASE/ (DECREASE)	
RICE SUB-SECTOR						
NATIONAL RICE PROGRAM		21,682,587	29,922,142	8,239,555	38.00%	
NATIONAL FOOD AUTHORITY		14,453,000	11,176,528	(3,276,472)	-22.67%	
PHILIPPINE RICE RESEARCH INSTITUTE	2,904,458	954,392	979,832	25,440	2.67%	
LOCALLY FUNDED PROJECTS		10,000,000	40,000,000	30,000,000	300.00%	
Rice Competitiveness Enhancement Program		10,000,000	30,000,000	20,000,000	200.00%	
Rice for All Program		-	10,000,000	10,000,000	-	
TOTAL		47,089,979	82,078,502	34,988,523	74.30%	
CORN SUB-SECTOR						
NATIONAL CORN PROGRAM		5,313,841	6,714,081	1,400,240	26.35%	
LOCALLY FUNDED PROJECTS	1,475,865	203,613		(203,613)	-100.00%	
Establishment of Corn Grain Center including its Facilities (Phase II)	1,473,003	203,613		(203,613)	-100.00%	
TOTAL		5,517,454	6,714,081	1,196,627	21.69%	

PARTICULAR	NUMBER OF	FY 2025	FY 2026	2026 NEP vs 2025 GAA		
(Amount in Thousand Pesos)	FARMERS*	GAA	NEP	AMOUNT INCREASE/(DECREASE)	% INCREASE/ (DECREASE)	
HIGH VALUE CROPS SUB-SECTOR						
NATIONAL HIGH VALUE CROPS PROGRAM	2,037,862	2,353,501	2,103,259	(250,242)	-10.63%	
PHILIPPINE RUBBER RESEARCH INSTUTUTE	60,734	85,672	167,883	82,211	95.96%	
PHILIPPINE FIBER INDUSTRY DEVELOPMENT AUTHORITY	94,697	582,391	694,771	112,380	19.30%	
NATIONAL TOBACCO ADMINISTRATION	35,706	550,504	556,027	5,523	1.00%	
SUGAR REGULATORY ADMINISTRATION	105,670	1,000,000	1,000,000	-	0.00%	
PHILIPPINE COCONUT AUTHORITY		1,280,397	1,924,720	644,323	50.32%	
LOCALLY FUNDED PROJECTS	2 202 062	2,863,467	-	(2,863,467)	-100.00%	
Massive Coconut Planting Program	2,903,062	1,000,000	-	(1,000,000)	-100.00%	
Coconut Fertilization Program		1,863,467	-	(1,863,467)	-100.00%	
TOTAL	5,237,731	8,715,932	6,446,660	(2,269,272)	-26.04%	
*Individuals may be registered under multiple commodities			<u>'</u>	'		

PARTICULAR	NUMBER OF	FY 2025	FY 2026	2026 NEP vs 2025 GAA		
(Amount in Thousand Pesos)	FARMERS	GAA	NEP	AMOUNT INCREA SE/(DECREA SE)	% INCREASE/ (DECREASE)	
LIVESTOCK AND POULTRY SECTOR						
NATIONAL LIVESTOCK PROGRAM		5,347,033	3,809,625	(1,537,408)	-28.75%	
BUREAU OF ANIMAL INDUSTRY		915,202	1,107,857	192,655	21.05%	
NATIONAL MEAT INSPECTION SERVICE		522,822	698,981	176,159	33.69%	
PHILIPPINE CARABAO CENTER		856,170	970,674	114,504	13.37%	
NATIONAL DAIRY AUTHORITY		537,813	531,016	(6,797)	-1.26%	
LOCALLY FUNDED PROJECTS	3,097,268	873,765	-	(873,765)	-100.00%	
Animal Welfare Program		221,748		(221,748)	-100.00%	
African Swine Fever (ASF) Prevention, Control and Recovery Program		182,017	-	(182,017)	-100.00%	
Construction of AAA Halal Slaughterhouse		20,000	-	(20,000)	-100.00%	
Construction of AAA Slaughterhouse		450,000		(450,000)	-100.00%	
TOTAL		9,052,805	7,118,153	(1,934,652)	-21.37%	
FISHERIES SECTOR						
BUREAU OF FISHERIES AND AQUATIC RESOURCES		10,598,014	11,316,508	718,494	6.78%	
NATIONAL FISHERIES RESEARCH AND DEVELOPMENT INSTITUTE	2,790,974	619,358	750,201	130,843	21.13%	
PHILIPPINE FISHERIES DEVELOPMENT AUTHORITY		5,525,549	2,100,000	(3,425,549)	-61.99%	
TOTAL		16,742,921	14,166,709	(2,576,212)	-15.39%	

			2026 NEP vs 2025 GAA		
PARTICULAR (Amount in Thousand Pesos)	FY 2025 GAA	FY 2026 NEP	AMOUNT INCREASE/ (DECREASE)	% INCREASE/ (DECREASE)	
CROSS-CUTTING PROGRAMS/AGENCIES	<u> -</u>				
BANNER PROGRAM					
NATIONAL ORGANIC AGRICULTURE PROGRAM	1,000,000	1,000,000	-	0.00%	
HALAL FOOD INDUSTRY DEVELOPMENT PROGRAM	74,071	74,071	47.9	0.00%	
NATIONAL URBAN AND PERI-URBAN AGRICULTURE PROGRAM	439,189	390,928	(48,261)	-10.99%	
LOCALLY-FUNDED AND FOREIGN-ASSISTED PROJECTS					
REPAIR/REHABILITATION AND CONSTRUCTION OF FARM-TO-MARKET ROADS IN DESIGNATED KEY PRODUCTION AREAS	23,241,250	16,000,000	(7,241,250)	-31.16%	
MAINSTREAMING CLIMATE RESILIENT AGRICULTURE (CRA) IN REGIONAL PROGRAMS AND PROJECTS	350,000	350,000		0.00%	
KABUHAYAN AT KAUNLARAN NG KABABAYANG KATUTUBO (4KS) PROGRAM	210,339	250,000	39,661	18.86%	
IMPLEMENTATION OF THE KADIWA NI ANI AT KITA PROGRAM	450,000	250,000	(200,000)	-44.44%	
NATIONAL SOIL HEALTH PROGRAM	1,000,000	1,000,000		0.00%	

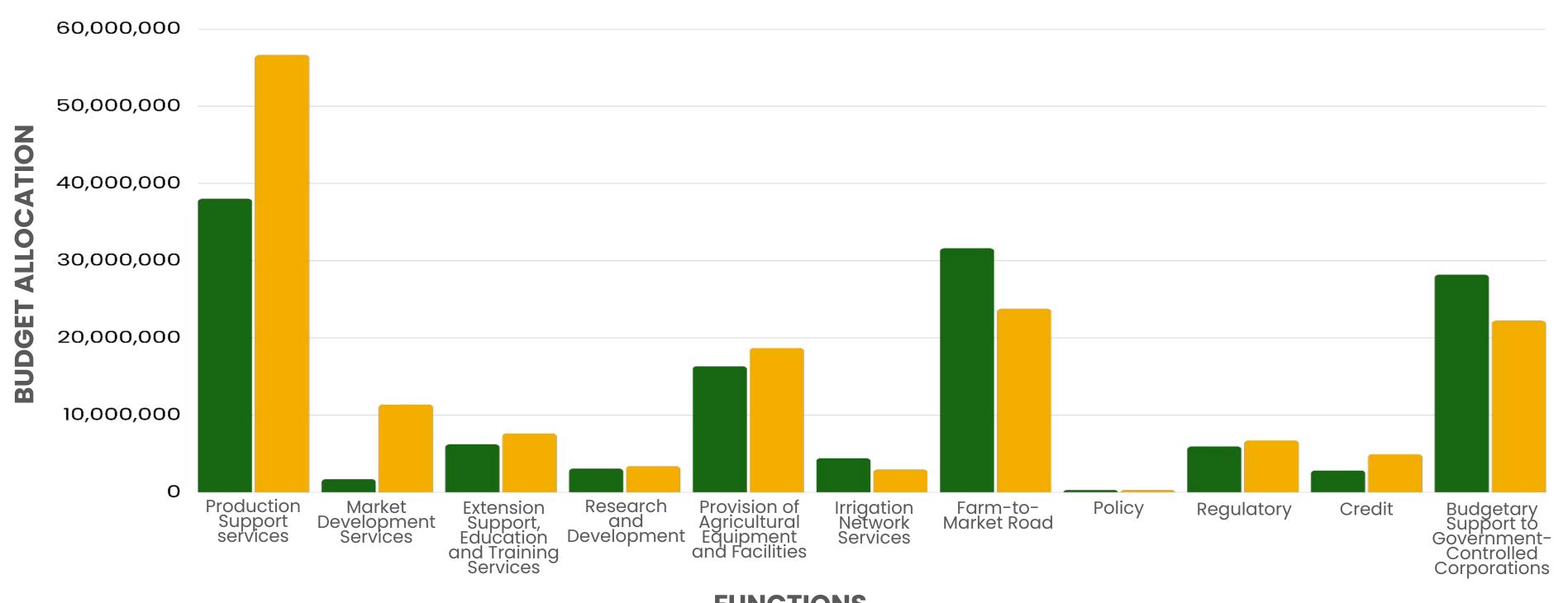
		Telephone and	2026 NEP v	s 2025 GAA
PARTICULAR (Amount in Thousand Pesos)	FY 2025 GAA	FY 2026 NEP	AMOUNT INCREASE/ (DECREASE)	% INCREASE/ (DECREASE)
CROSS-CUTTING PROGRAMS/AGENCIES				
UPDATING OF THE REGISTRY SYSTEM OF BASIC SECTORS IN AGRICULTURE	589,805	350,000	(239,805)	-40.66%
SPECIAL AREA FOR AGRICULTURAL DEVELOPMENT PROGRAM (SAAD), PHASE 2	1,094,651	1,094,651	-	0.00%
YOUNG FARMERS CHALLENGE PROGRAM	200,000	100,000	(100,000)	-50.00%
FUEL ASSISTANCE TO FARMERS	75,000	-	(75,000)	-100.00%
DIGITAL AGRICULTURE PROJECT	500,000	500,000	-	0.00%
COLD STORAGE EXPANSION PROJECT	1,500,000	1,200,000	(300,000)	-20.00%
SOLAR POWERED IRRIGATION PROJECT	1,636,533	-	(1,636,533)	-100.00%
DEVELOPMENT OF UPLAND IRRIGATION SYSTEMS AND SMALL WATER IRRIGATION AND IMPOUNDING PROJECT	1,000,000	500,000	(500,000)	-50.00%
ESTABLISHMENT OF AGRICULTURAL FOOD HUB PROJECT	-	2,125,000	2,125,000	(New PAP)
SECOND ADDITIONAL FINANCING PHILIPPINE RURAL DEVELOPMENT PROJECT	127,771		(127,771)	-100.00%
PHILIPPINE RURAL DEVELOPMENT PROJECT SCALE UP	11,114,024	9,982,657	(1,131,367)	-10.18%
MINDANAO INCLUSIVE AGRICULTURAL DEVELOPMENT PROJECT	1,242,617	1,786,912	544,295	43.80%

			2026 NEP v	s 2025 GAA
PARTICULAR (Amount in Thousand Pesos)	FY 2025 GAA	FY 2026 NEP	AMOUNT INCREASE/ (DECREASE)	% INCREASE/ (DECREASE)
CROSS-CUTTING PROGRAMS/AGENCIES	(525)	(525,137,527)		
OTHER PROGRAMS				
MARKET DEVELOPMENT SERVICES	802,073	711,612	(90,461)	-11.28%
QUICK RESPONSE FUND	1,000,000	1,000,000	-	0.00%
AGRICULTURAL COMPETITIVENESS ENHANCEMENT FUND	374,069	50,010	(324,059)	-86.63%
COMPETITIVENESS ENHANCEMENT MEASURE FUND	1,250,000	25,000	(1,225,000)	-98.00%
REGULAR OPERATING FUNDS		-		
CENTRAL OFFICE	1,871,166	1,870,097	(1,069)	-0.06%
AGRICULTURAL TRAINING INSTITUTE	633,090	690,912	57,822	9.13%
BUREAU OF AGRICULTURE AND FISHERY ENGINEERING	154,576	155,552	976	0.63%
BUREAU OF AGRICULTURAL RESEARCH	460,872	514,764	53,892	11.69%
BUREAU OF PLANT INDUSTRY	1,002,381	1,088,279	85,898	8.57%
BUREAU OF SOILS AND WATER MANAGEMENT	439,907	667,482	227,575	51.73%
REGIONAL FIELD OFFICE	6,289,765	7,887,040	1,597,275	25.39%

			2026 NEP v	s 2025 GAA
PARTICULAR (Amount in Thousand Pesos)	FY 2025 GAA	FY 2026 NEP	AMOUNT INCREASE/ (DECREASE)	% INCREASE/ (DECREASE)
CROSS-CUTTING PROGRAMS/AGENCIES				
ATTACHED AGENCIES				
AGRICULTURAL CREDIT POLICY COUNCIL	2,864,671	2,868,014	3,343	0.12%
FERTILIZER AND PESTICIDE AUTHORITY	284,545	434,323	149,778	52.64%
PHILIPPINE CENTER FOR POSTHARVEST DEVELOPMENT AND MECHANIZATION	447,127	488,900	41,773	9.34%
PHILIPPINE COUNCIL FOR AGRICULTURE AND FISHERIES	221,293	271,102	49,809	22.51%
ATTACHED CORPORATIONS				
PHILIPPINE CROP INSURANCE CORPORATION	4,500,000	4,500,000	19-	0.00%
TOTAL	68,440,785	60,177,306	(8,263,479)	-12.07%
GRAND TOTAL	155,559,876	176,701,411	21,141,535	13.59%

BUDGET BREAKDOWN BY FUNCTIONS

In Thousand Pesos



FUNCTIONS

2025	38,007,276	1,700,523	6,208,874	3,072,258	16,324,756	4,414,979	31,594,231	277,962	5,929,706	2,829,738	28,180,751
2026	56,640,658	11,376,416	7,626,594	3,385,145	18,681,393	2,946,607	23,752,065	277,056	6,727,149	4,931,558	22,206,696



NATIONAL RICE PROGRAM

PhP 29.92 B



PROVISION OF AGRICULTURAL INPUTS

- 2.17 million ha supported with seed subsidy
- 4.19 million ha supported with inorganic fertilizer subsidy
- 4.71 million kg seeds reserved



EXTENSION-RELATED SERVICES

690 training conducted for 18,862 farmers and 2,960 AEWs

725 farm clusters assisted



IRRIGATION PROJECTS

46 small-scale irrigation facilities constructed to generate 801.82 ha of service area



SEED STORAGE FACILITY

1 Seed Reserve Warehouse for station constructed



PROVISION OF MACHINERY & EQUIPMENT

34 units of hauling vehicle distributed

27 units of of multi-crop drying pavement constructed



RICE COMPETITIVENESS ENHANCEMENT FUND

PhP 30.0 B



4,059 technologies/machineries distributed





5,000,000 bags of certified seeds distributed



1,184 batches of training activities conducted with 10,486 participants



PhP 2,100,000 loan released



2,492,051 rice farmers provided with financial assistance



810 composting facilities established



64 Solar-powered water irrigation or water impounding irrigation projects installed/constructed



37 Bio-control agents laboratory established

11 Provincial Soil Laboratories established



PHILIPPINE RICE RESEARCH INSTITUTE

PhP 979.83 M



87 research projects implemented



4,624 farmers trained on rice production technology

NATIONAL FOOD AUTHORITY

PhP 11.18 B



RICE FOR ALL PROGRAM

PhP 10.00 B

1.84M mt rice sold



15M households served



300,000 MT of locally-produced palay procured to maintain 5 days of buffer stock

NATIONAL CORN PROGRAM

PhP 6.71 B



CORN PRODUCTION ENHANCEMENT PROJECT

916,333 kg white corn seeds for 529 groups and 3,808 individuals

3.12 million kg yellow corn seeds for 1,041 groups and 10,551 individuals

22.67 million kg of foliar and inorganic fertilizer for 1,620 groups and 14,230 individuals



CORN SEEDS RESERVE

796,413 kg corn seeds reserved



OPV SEED PRODUCTION

107,000 kg white corn seeds for 176 groups and 310 individuals3,500 kg yellow corn seeds for 10 groups and 25 individuals



SILAGE PRODUCTION

12,600 kg yellow corn seeds for 20 groups



NATIONAL CORN PROGRAM (cont.)

PhP 6.71 B



CASSAVA PRODUCTION ENHANCEMENT PROJECT

131.98 million pieces cassava cutting for 156 groups and 208 individuals

3.21 million kg inorganic fertilizer for 163 groups and 308 individuals



SORGHUM PRODUCTION ENHANCEMENT PROJECT

8,500 kg sorghum seeds for 7 groups and 127 individuals

69,500 kg inorganic fertilizer for 7 groups and 525 individuals



SOYBEAN PRODUCTION ENHANCEMENT PROJECT

37,075 kg soybean seeds for 76 groups and 262 individuals

149,150 kg inorganic fertilizer for 45 groups and 300 individuals



NATIONAL CORN PROGRAM (cont.)

PhP 6.71 B



PROVISION OF MACHINERY, EQUIPMENT & FACILITIES

566 units of machinery and equipment to 546 groups

41 post harvest facilities constructed for 41 groups



IRRIGATION PROJECTS

674 units small scale irrigation projects to generate 2,064 ha of service area



RESEARCH, DEVELOPMENT, AND EXTENSION (RDE)

87 research and development (R&D) activities conducted

6 R&D activities funded

401 training conducted to capacitate 10,150 farmers and 565 AEWs

40 model farms established

20 learning sites enhanced/supported

98 technology demonstrations established

PHP 7.12 B

NATIONAL LIVESTOCK PROGRAM

PhP 3.81 B



LIVESTOCK ECONOMIC ENTERPRISE DEVELOPMENT (LEED) PROGRAM

31 multiplier farm structures and 103 units of farm machinery and equipment distributed with 132 animal modules and 3 feed modules to 132 group beneficiaries



PHILIPPINE NATIVE ANIMALS DEVELOPMENT (PNAD) PROGRAM
114,372 native animals for 1,206 livestock farmers and 336 farmer groups



SWINE REPOPULATION PROJECT 30,000 heads of swine for 260 groups



ANIMAL HEALTH IMPROVEMENT PROGRAM (AHIP)

1.89 million doses of drugs, biologics, and vaccines for 114 farmer groups

4,625 gallon of liquid disinfectant and 1,050 kg of disinfectant powders for 83 farmer groups



UNIFIED NATIONAL ARTIFICIAL INSEMINATION PROGRAM (UNAIP)

165,850 pieces of semen straws for 97 groups

BUREAU OF ANIMAL INDUSTRY

PhP 1.11 B



75 provinces with zero incidence of Avian Influenza (AI)



82 provinces with zero incidence of foot-and-mouth disease (FMD)

2,003,404 regulatory documents issued

NATIONAL MEAT INSPECTION SERVICE

PhP 698.98 M



72 meat establishments and 1,307 transport vehicles monitored and/or inspected with reports issued



25 LGU meat facilities that are compliant to national standards and are properly operated and maintained

NATIONAL DAIRY AUTHORITY

PhP 531.02 M



PRODUCTION OF LOCAL DAIRY ANIMALS

(breeding produced 1,545 calves outsourcing)

4,175 animals bred (regular and upgrading)

416 animals (cattle, goat, and buck) procured and distributed



6 dairy farms (goat and cattle barns, and milking parlors) enhanced



2,900 farmers trained for Dairy Enterprise Development

PHILIPPINE CARABAO CENTER

PhP 970.67 M



10 technologies developed/improved

10 R&D results commercialized



350 heads of breeding stocks procured

NATIONAL HIGH VALUE CROPS DEVELOPMENT PROGRAM

PhP 2.10 B

PROVISION OF AGRICULTURAL INPUTS



3,132,081.75 kilograms and 18,408 liters of various fertilizers and soil ameliorants to 1,496 groups



237,498.8 kilograms of vegetable seeds to 500 farmers and 1,270 groups



7,088,091 pieces of various planting materials to 1,000 farmers and 938 groups



WHITE REVOLUTION PROJECT
99 greenhouses and 77 rain shelters for 149 groups



GULAYAN PROJECT

2,020 groups supported with 2,020
Gulayan Projects (Community Garden, School Garden, Gulayan sa Bayan)



SMALL-SCALE IRRIGATION PROJECT
424 irrigation machineries and
facilities for 292 groups to generate
880 hectares of service area

PHILIPPINE COCONUT AUTHORITY

PhP 1.92 B



51,049 hectares of coconut area planted with **7,300,000 seedlings** planted and fertilized



30,244 hectares coconut areas fertilized and 3,034,375 palms fertilized benefitting 30,244 farmers



2,225 hectares intercropped, 44,500 vegetable packages distributed, and 45 enterprise established benefitting 44,500 farmers

SUGAR REGULATORY ADMINISTRATION

PhP 1.0 B



21 block farms established organized or made operational



27.78 kilometers farm-to-mill roads constructed



354 scholars and 965 farmers/farm and mill workers, and technical personnel trained



136.5 loans released



HIGH VALUE CROPS SECTOR

PHP 6.45 B

PHILIPPINE FIBER INDUSTRY DEVELOPMENT AUTHORITY

PhP 694.77 M



4,585 ha of abaca farms with disease eradicated benefitting 3,055 individuals



260 ha of cotton established (BT and local) benefitting 260 individuals



4,500 pieces of Modified Abaca Stripping Knife (MASK) for 4,500 individuals, and 250 units of extraction machine for 125 groups

NATIONAL TOBACCO ADMINISTRATION

PhP 556.03 M



16,667 farmers cooperators who availed of production assistance



4,129 farmers benefited from the **Curing Barn Assistance Project**



450 farmers/dependents trained in alternative livelihood

PHILIPPINE RUBBER RESEARCH INSTITUTE

PhP 167.88 M



22 training conducted for 550 individuals and 22 groups



PHP 14.17 B

BUREAU OF FISHERIES AND AQUATIC RESOURCES

PhP 11.32 B



24,715 fishing gears/paraphernalia distributed to 19,904 individuals and 430 fisherfolk groups



684 livelihood projects distributed to **656 fisherfolk groups** under SAAD and Salt Project



5,931,900 broodstocks (Tilapia, Milkfish and other species) distributed to 283 individuals and 23 fisherfolk groups



2,711 Fisheries Resources Protection Group operations (Land-based and Sea-borne) conducted



256.02 Million fingerlings (Tilapia, Milkfish and other species) distributed to 26,310 individuals and 596 fisherfolk groups



視

60 management areas enhanced under BASIL Project



816 training activities conducted for 17,110 individuals and 164 fisherfolk groups



917,000 seaweed propagules distributed to 408 individuals and 200 fisherfolk groups



674 postharvest equipment distributed to 251 individuals and 209 fisherfolk groups

PhP 750.20 M

PHILIPPINE FISHERIES DEVELOPMENT AUTHORITY

PhP 2.10 B



11 policy recommendations and/or technologies developed/improved

NATIONAL FISHERIES RESEARCH

AND DEVELOPMENT INSTITUTE



2 Fishport projects expanded/rehabilitated

37 fisheries-related research conducted



NATIONAL URBAN AND PERI-URBAN **AGRICULTURE PROGRAM**

PhP 390.93 M



2,261 growing modules (e.g. animal, crop, and hydroponics growing kits) for 446 individuals and **265** beneficiaries



782 production sites (community garden, school garden, urban agriculture garden) supported benefiting 782 group beneficiaries



135 production facilities (e.g. vertical farming system, mushroom production center) for 132 group beneficiaries



156 training activities to capacitate 4,504 individuals

HALAL FOOD INDUSTRY **DEVELOPMENT PROGRAM**

PhP 74.07 M



17 various animal modules distributed for **17 groups**



8 animal multiplier farm structure with machinery and equipment constructed for 8 groups



2 animal multiplier farm machinery and equipment distributed for 2 groups



training conducted 555 for individuals



5,230 biologics, vaccines and drugs, 12 agri-chemicals distributed



NATIONAL ORGANIC AGRICULTURE PROGRAM

PhP 1.00 B



YOUTH INTERNSHIP PROGRAM FOR ORGANIC AGRICULTURE

470 non-DA scholars given study grants



COMPOSTING FACILITIES

562 small-scale composting facility (SSCF) technology package for 562 groups



SMALL SCALE IRRIGATION PROJECTS

36 irrigation machineries and facilities for 31 groups to generate 54.80 ha of service area



ORGANIC AGRICULTURE LIVELIHOOD ASSISTANCE

3,650 various animals (Chicken, Goat, Sheep, Swine, and others) **for 13 groups**

38,974 kilograms of farm inputs (African Night Crawlers, Molasses) for 160 groups

24,933 kilograms of seeds for 178 groups

79 production machineries and facilities for 41 groups

18 postharvest machineries and facilities for 17 groups

15,956 farm supplies for 385 groups



AGRICULTURE AND FISHERY POLICY PROGRAM

PhP 26.67 M



6 agri-fishery policies issued and disseminated

70 agri-fishery policies endorsed for approval

AGRICULTURE AND FISHERY REGULATORY PROGRAM

PhP 1.41 B



24 agri-fishery standards developed

10 quarantine facility established



65,581 monitoring and surveillance activities conducted

MARKET DEVELOPMENT SERVICES

PhP 1.05 B



195 Kadiwa ng Pangulo conducted

1,532 Pop-up Store selling activities conducted



proposals funded under the Kadiwa Financial Grant Assistance Program



760 enterprise proposals funded under the Young Farmers Challenge Fund



PhP 1.20 B



31 units of cold storage facilities established

ESTABLISHMENT OF AGRICULTURAL FOOD HUB PROJECT

PhP 2.13 B



1 unit of Food Hub established

FARM-TO-MARKET ROADS

PhP 16.0 B



1,066.67 kilometers of FMR validated for construction



MAINSTREAMING CLIMATE RESILIENT AGRICULTURE

PhP 350.0 M

162 AMIA villages supported



67 AMIA villages established and 4 AMIA villages sustained at enterprise level



261 AMIA villages provided regularly with Climate and Weather Informed Farming and Fishing Advisories



SPECIAL AREA FOR AGRICULTURAL DEVELOPMENT (SAAD) PROGRAM

PhP 1.09 B



700 livelihood projects implemented

44 Full Community-based Enterprise (CBE) established



176 Partial Community-based Enterprise (CBE) established

KABUHAYAN AT KAUNLARAN NG KABABAYANG KATUTUBO (4KS) PROJECT

PhP 250 M



359 livelihood projects implemented

99 Ancestral Domains covered



PhP 500.0 M

Expansion of the DA Data Collection of DA-OUs



17 Farmer and Agripreneur IMC municipal desks established



5.5 million IMC IDs distributed to registered FCAs, FFEs, AFEs

Spatio-Temporal Agricultural Land Resources Monitoring and Assessment Program (STALaR-MAP)



22 agri-investment maps generated



440 stakeholders/ beneficiaries trained/capacitated



FERTILIZER AND PESTICIDE AUTHORITY

PhP 434.32 M



90% of monitored/inspected handlers and products that are compliant with FPA regulations



3 units of composting facilities transferred to LGUs



PhP 488.90 M



10 technologies developed/improved

10 R&D results commercialized



2,470 individuals trained on technology utilization and adoption

PHILIPPINE COUNCIL FOR AGRICULTURE AND FISHERIES

PhP 271.10 M



12 partnership agreements with CSO and farmer/fisherfolk cooperatives forged



CREDIT AND INSURANCE

Php 7.37 B

AGRICULTURAL CREDIT POLICY COUNCIL

PhP 2.87 B



Amount of loans granted to credit retailers/lenders and to end-borrowers:

- Credit retailers/lenders:
 - PhP 2,750 M
- End-borrowers:
 - Php 3,242.50 M

PHILIPPINE CROP INSURANCE CORPORATION

PhP 4.50 B



2.34 million RSBSA- listed subsistence farmers/fisherfolk covered/insured



2024 HIGHLIGHTS

Sustaining Progress, Delivering Results for the Agriculture and Fishery Sector





STAKEHOLDERS SERVED



3.09M



Farmers and Livestock Raisers

19,616



46,124



3,640

Fisherfolk



CROPS SECTOR



PRODUCTION (in MT)¹

Palay 19.09 M **Corn** 8.14 M



443,620 MT palay procured thru PRICERS 463,248 bags milled rice procured thru PALLGU



P29 Bigas Program & Rice-for-All Program serving 212,544 launched in July 2024

1,341.84 MT sold households

284,854.7 MT of locally-produced palay procured to maintain **7.67 days** of buffer stock



Provided agricultural inputs

23.44 million kg of seeds

17.39 million pcs of planting materials

10.63 million kg of fertilizers



16,247 hectares of coconut area planted with 2,433,883 seedlings planted



LIVESTOCK & POULTRY SECTOR



PRODUCTION (in MT)¹

Livestock 2.17 M Poultry 2.94 M

153,328 animals distributed 997,580 doses, biologics & drugs distributed

72 provinces with zero incidence of Avian Influenza (AI)

81 provinces with zero incidence of Foot and Mouth Disease (FMD)



FISHERIES SECTOR



438 Community Fish Landing Centers (CFLCs) operational

8 Regional Fish Ports (RFPs) remained operational

2 RFPs rehabilitated or improved paraphernalia

Distributed

288.43 million fingerlings **6.27 million** broodstock **16,243** fishing gears &

¹ Data from PSA as of Sept 2025

2024 HIGHLIGHTS

Sustaining Progress, Delivering Results for the Agriculture and Fishery Sector







CROSS-CUTTING PROGRAMS



18,852 small scalefarmers/fishers213 Micro & Small EnterprisesPHP 2.01B loans accessed



PHP 14.54B worth financial and production support provided to farmers & fisherfolk affected by El Niño:

over 56,112 affected farmersprovided with indemnity paymentsPHP 99.68M accessed SURE Aid Loan



4.21 million farmers and fisherfolk insuredPHP 141.56B worth of assets covered611,946 claimants received payoutsPHP 3.66B indemnities paid



109 KADIWA Centers operating nationwide, bringing affordable food closer to communities

3,790 KADIWA retail selling activities conducted



16,327 LGU-extension workerstrained60,948 farmers & fisherfolk trained1,891 training events conducted



2,766 distributed agri-machinery & equipment294 constructed agri-facilities & infrastructure

865 SSIPs installed,distributed & constructed3,347.93 hectares servicearea generated

1st Sem 2025 HIGHLIGHTS

Sustaining Progress, Delivering Results for the Agriculture and Fishery Sector





STAKEHOLDERS SERVED



65,201



Farmers and Livestock Raisers

10,036



29,759



1,222

Fisherfolk



CROPS SECTOR



PRODUCTION (in MT)¹

Palay 9.08 M **Corn** 3.90 M

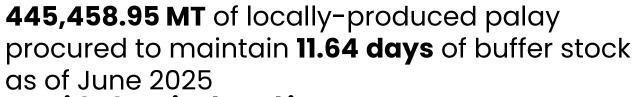


5.93M 50-kg bags palay procured thru PRICERS19,730.49 MT of NFA rice released to DSWD and

LGUs for disaster relief

1,592.1 MT sold serving **142,621** households







Provided agricultural inputs

886,291.43 kg of seeds

7.7 million pcs of planting materials

3.26 million kg of fertilizers



5,440 hectares of coconut area planted with **744,488** seedlings planted



LIVESTOCK & POULTRY SECTOR



PRODUCTION (in MT)¹

Livestock 0.51 M **Poultry** 0.79 M

50,759 animals distributed **719,097** doses, biologics & drugs distributed

73 provinces with zero incidence of Avian Influenza (AI)

with zero incidence of Foot and Mouth Disease (FMD)



FISHERIES SECTOR



439 Community Fish Landing Centers (CFLCs) operational

8 Regional Fish Ports (RFPs) remained operational

1 RFPs rehabilitated or improved

Distributed
164.7 million fingerlings
3.57 million broodstock
8,769 fishing gears &
paraphernalia

1st Sem 2025 HIGHLIGHTS

Sustaining Progress, Delivering Results for the Agriculture and Fishery Sector







CROSS-CUTTING PROGRAMS



9,214 small scale farmers/fishers 198 Micro & Small Enterprises PHP 1.15B loans accessed



122 KADIWA Centers operating nationwide, bringing affordable food closer to communities

1,288 KADIWA retail selling activities conducted



1.67 million farmers and fisherfolk insuredPHP 58.73B worth of assets covered203,495 claimants received payoutsPHP 1.11B indemnities paid



240 SSIPs installed, distributed & constructed

709 hectares service area generated



6,644 LGU-extension workers trained22,381 farmers & fisherfolk trained1,140 training events conducted

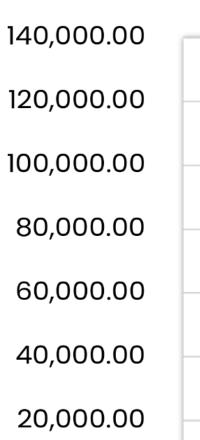


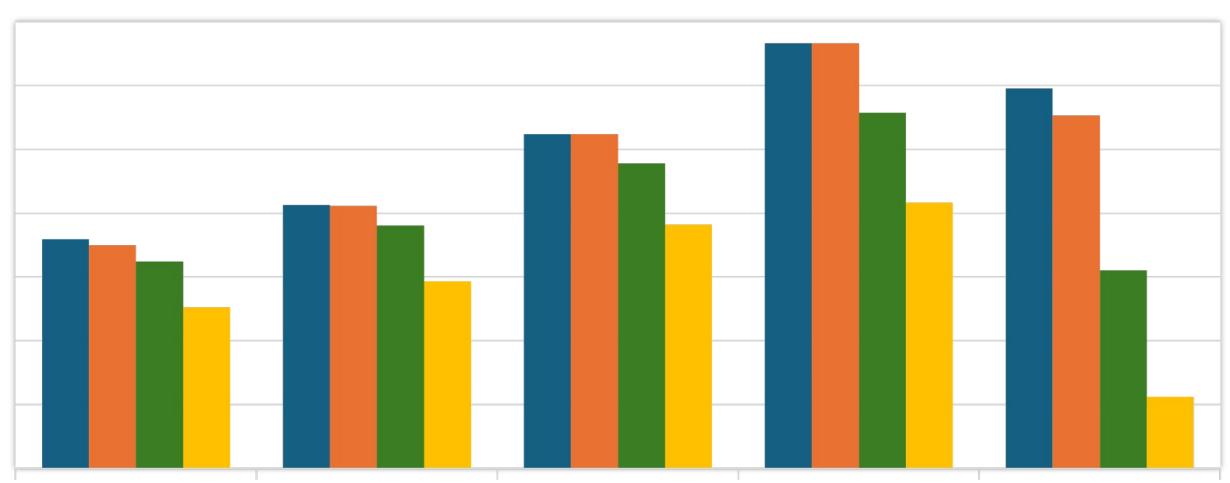
356 distributed agri-machinery& equipment

13 constructed agri-facilities & infrastructure



COMPARATIVE
BUDGET
ALLOCATION AND
UTILIZATION RATE
(FY 2021-FY 2025)





PARTICULARS	AS OF DECEMBER 31				AS OF JUNE 30
	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025
ADJUSTED APPROPRIATIONS	71,933.96	82,560.00	104,797.83	`133,282.06	119,072.52
ALLOTMENT RECEIVED	69,960.66	82,330.00	104,747.83	133,282.06	110,633.91
OBLIGATIONS INCURRED	64,834.91	76,150.24	95,588.27	111,462.33	62,150.81
DISBURSEMENTS MADE	50,521.54	58,774.81	76,375.44	83,247.78	22,508.77
UNUSED APPROPRIATIONS	7,099.05	6,409.76	9,209.56	21,819.73	56,921.71
UNRELEASED APPROPRIATIONS	1,973.30	230.00	50.00	_	8,438.61
UNOBLIGATED ALLOTMENT	5,125.75	6,179.76	9,159.56	21,819.73	48,483.10
UNPAID OBLIGATIONS	14,313.38	17,375.44	19,212.84	28,214.55	39,642.04
OBLIGATION RATE	92.67%	92.49%	91.26%	83.63%	56.18%
DISBURSEMENT RATE	77.92%	77.18%	79.90%	74.69%	36.22%



POLICY AGENDA

STRENGTHENING THE PHILIPPINE RICE INDUSTRY AND SAFEGUARDING THE FARMERS' LIVELIHOOD AND **ENSURING AFFORDABLE, STABLE RICE FOR EVERY FILIPINO FAMILY**



To restore NFA's regulatory powers to stabilize rice prices and secure local production



Drafting the Department's version of House Bill (HB) No. 1 (Rice UPDATE Industry and Consumer Empowerment) filed by Speaker Ferdinand Martin Romualdez, et. al to include other proposed amendments to RA 12078

AMENDMENTS TO THE REPUBLIC ACT 12022 (ANTI-AGRICULTURAL ECONOMIC SABOTAGE ACT)



To grant the Department of Agriculture with enforcement powers in addressing agricultural smuggling

LIVESTOCK DEVELOPMENT AND **COMPETITIVENESS ACT**



To enhance livestock productivity, disease control, and industry competitiveness



Congress submitted the consolidated enrolled copy of SB 2558/HB 11355 to the Office of the President-ODESLA on 28 August 2025 for President's signature

COCONUT FARMERS AND INDUSTRY TRUST FUND ACT (RA 11524)



make the Coconut Farmers Industry and Development Plan (CFIDP) more flexible, responsive, and accountable; shifting to a 10-year phased CFIDP, reviewed every three years



For drafting of DA-PCA version

PHILIPPINE CORN INDUSTRY DEVELOPMENT ACT



To establish policy framework to support corn production and price stability



For drafting of DA version

STRENGTHENING THE PHILIPPINE **AGRICULTURAL EXTENSION SYSTEM**



To strengthen agricultural extension services, the DA shall deploy its qualified personnel to LGUs in order to effectively bridge the gap between farmers and agricultural innovations, ensuring timely access to technology, and support.

POLICY AGENDA

AMENDMENTS TO THE FISHERIES CODE (RA 10654, AS AMENDED BY RA 8550)



To address challenges such as overfishing, illegal fishing, and the impacts of climate change on marine resources



BFAR has completed its revised draft dated 30 April 2025 following the FGD organized by PLLO.

AMENDMENTS TO RA 7308 (SEED INDUSTRY DEVELOPMENT ACT OF 1992)



To support modern seed research, local seed banks, and farmer access



For preliminary discussion with concerned DA technical offices, including Bureau of Plant Industry (BPI), High Value Crops Development Program (HVCDP), and Philippine Rice Research Institute (PhilRice).

The HB 3259 (Amending RA 7308) is already with the Committee on Agriculture and Food.

WAY FORWARD

To ensure that the twin goals for the sector are achieved, the Department of Agriculture will pursue the following:



VALUE CHAIN APPROACH

Invest more in other value chain segments such as postharvest, storage, processing, logistics, and marketing



TARGETED AND PROGRAMMATIC APPROACH

Prioritize interventions in areas with high poverty



STAKEHOLDER ENGAGEMENT

Promote participatory governance and private sector partnerships



RESULTS-BASED MONITORING & EVALUATION

Strengthen monitoring system of project implementation through a results-based approach



BLENDED INVESTMENTS

Blending public, private, and other sources (including ODA) investments to ensure productivity and efficiency



DIGITALIZATION

Strengthen digital infrastructure and harmonize platforms to develop the National Information Network (NIN)

