



Department of Agriculture

FY 2027 NATIONAL EXPENDITURE PROGRAM

Presentation to the House of Representatives'
Committee on Appropriations

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OUTLINE

A. SITUATIONER

- *Sector Profile*
- *Value Chain Situationer and Accomplishment*
- *Agricultural Budget Snapshot*

B. PLANNING FRAMEWORKS AND POLICY AGENDA

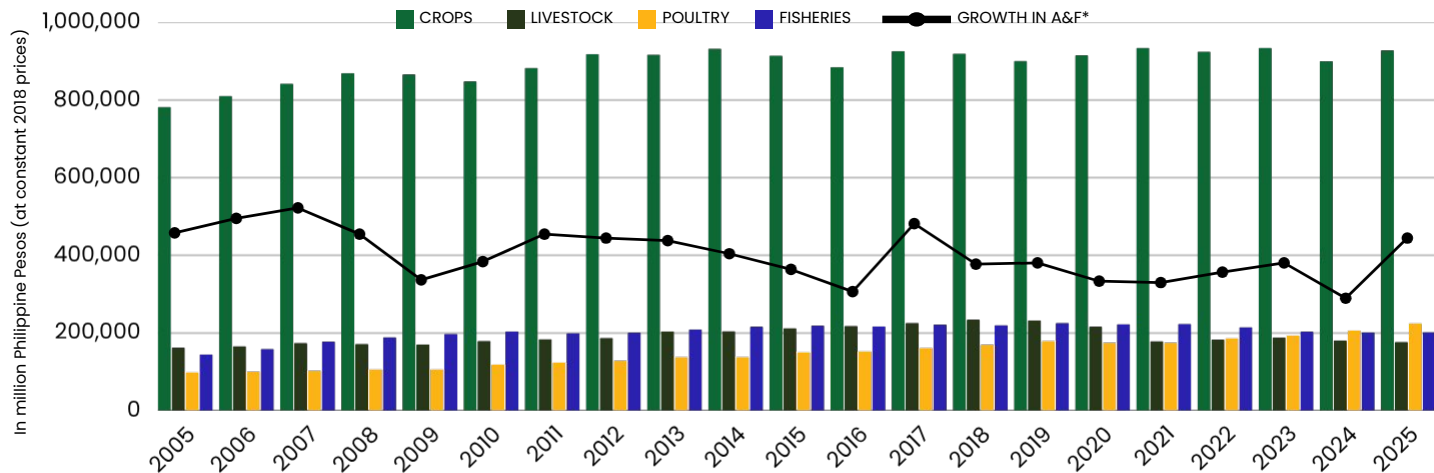
- *Updated Priority Legislative Measures for the 20th Congress*
- *4YP Framework*
- *Key Result Areas*
- *Criteria for Evaluating PAPs/Resource Allocation Criteria*
- *7 Policy Shifts in Reforming DA*

C. FY 2027 NATIONAL EXPENDITURE PROGRAM

- *Budget Summaries*
- *Salient Features*



GROSS VALUE ADDED (GVA) IN A&F (2005-2025)



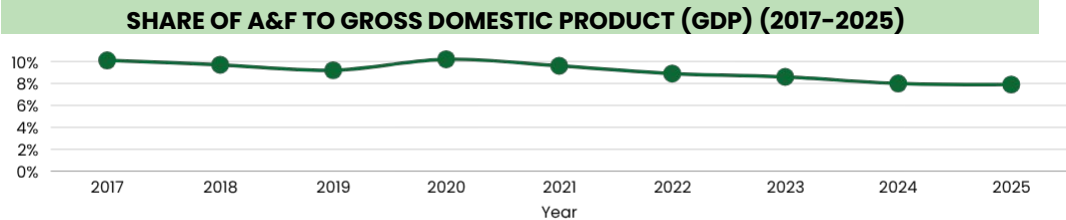
**3.1 % growth
in AFF GVA
(2025)**

Despite the year-on-year overall expansion, the absolute values for crops, livestock and fisheries have not yet exceeded their previous peak levels.

Further, there is a continued decline in the sector's share in GDP suggesting that industry and services are also growing and expanding their contribution at a faster pace.

**7.9% Share
in GDP
(2025)**

Percentage Share (%)



*Includes other animal production and support activities to agriculture, forestry, and fishing

Data Source: Philippine Statistics Authority



FARMERS AND FISHERFOLK PROFILE

10.44 MILLION REGISTERED INDIVIDUALS

Registry System for Basic Sectors in Agriculture



FARMERS

6,770,522



FISHERFOLK

2,732,617*



FARM WORKERS

2,058,202

*2,732,617 (FishR data) vis-a-vis 2,488,383 (RSBSA data)

Note: Individuals may be registered under multiple categories.



SEX



M - 58%

F - 42%



AVERAGE
AGE



56 years
FARMERS



51 years
FISHERFOLK



AGRI-
YOUTH

330,690 (3%)

EMPLOYMENT IN AFF

(JUNE 2026)



1 in every 5
workers

10.11 M (20%) employed in AFF

Data Source: Philippine Statistics Authority, Labor Force Survey

BREAKDOWN BY VULNERABLE SECTOR



SENIOR
CITIZEN



3,143,646 (30%)



INDIGENOUS
PEOPLE



881,147 (8%)



PERSON WITH
DISABILITY



148,860 (1%)



4PS BENEF



1,489,908 (14%)

Note: Individuals may be registered under multiple categories.

Data Sources: Registry System for Basic Sectors in Agriculture (RSBSA) as of July 15, 2026 and Fisherfolk Registration System (FishR) as of June 30, 2026.



AGRICULTURE AND FISHERIES

FARMERS, FISHERFOLK, AND FARMWORKERS

 **10.44 M**

registered individuals in RSBSA

AFF SHARE TO EMPLOYMENT**



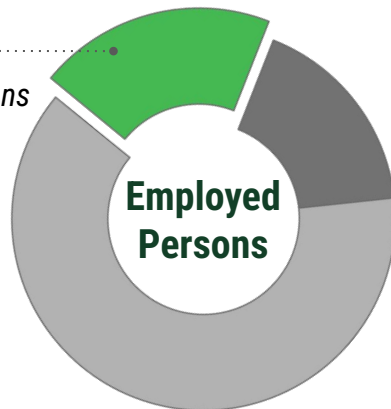
AFF Sector (20%)
10.11 M employed persons



Industry (17.3%)
8.78 M employed persons



Services (62.7%)
31.77 M employed persons



ECONOMIC CONTRIBUTION

 **1.83 Trillion**

*2025 Gross Value Added in Agriculture and Fisheries**

AFF SHARE TO 2025 GDP***



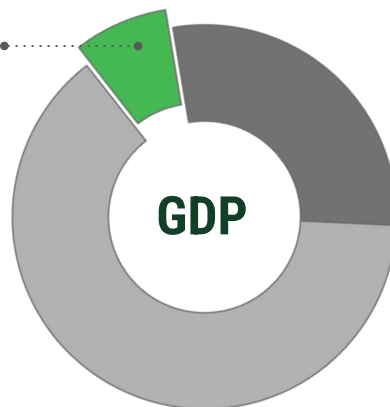
AFF Sector (7.9%)
PHP 1.83 trillion



Industry (28.3%)
PHP 6.58 trillion



Services (63.8%)
PHP 14.81 trillion



* 2025 GVA at constant 2018 prices

** Based on June 2026 Labor Force Survey (PSA)

*** 2025 Gross Domestic Product (GDP) at constant 2018 prices

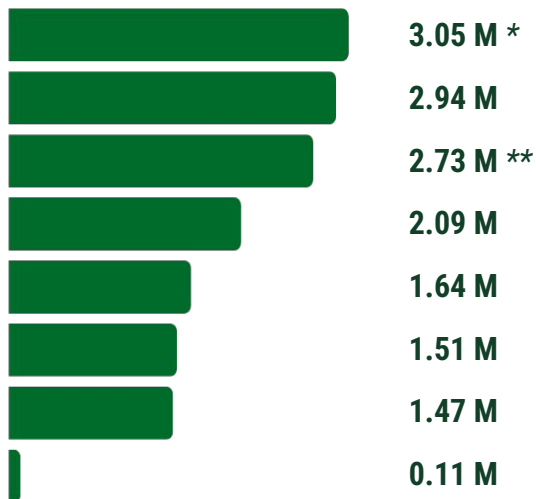
Data Sources: Registry System for Basic Sectors in Agriculture (RSBSA) as of July 15, 2026; Philippine Statistics Authority (PSA)



NUMBER OF FARMERS & FISHERFOLK VIS-A-VIS SECTOR ECONOMIC CONTRIBUTION

Distribution of producers and economic value differs substantially across subsectors.

FARMERS AND FISHERFOLK, BY SUBSECTOR (registered in RSBSA, NCFRS, FishR)



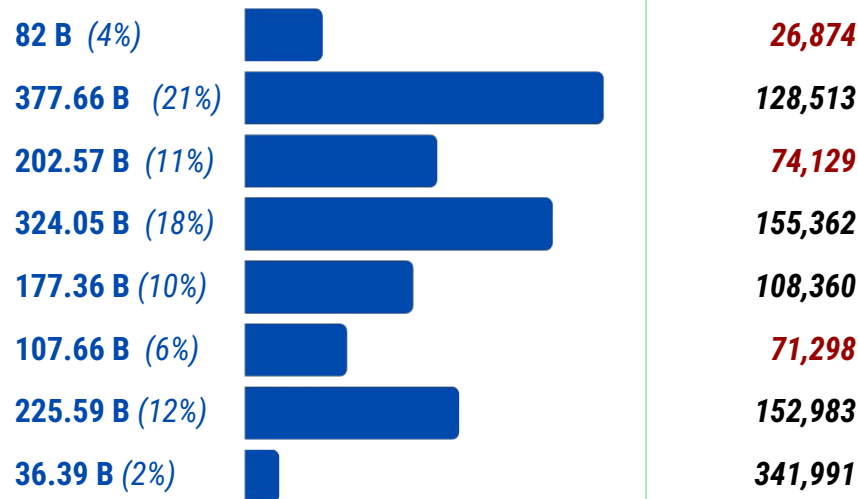
*3,051,260 (NCFRS data) vis-a-vis 971,658 (RSBSA data)

**2,732,617 (FishR data) vis-a-vis 2,488,383 (RSBSA data)

Note: individuals may be registered under multiple categories.

Data Sources: RSBSA as of July 15, 2026, NCFRS for Coconut as of July 27, 2026, and FishR as of June 30, 2026.

2025 GROSS VALUE ADDED (GVA), BY SUBSECTOR (in Php, at constant 2018 prices)

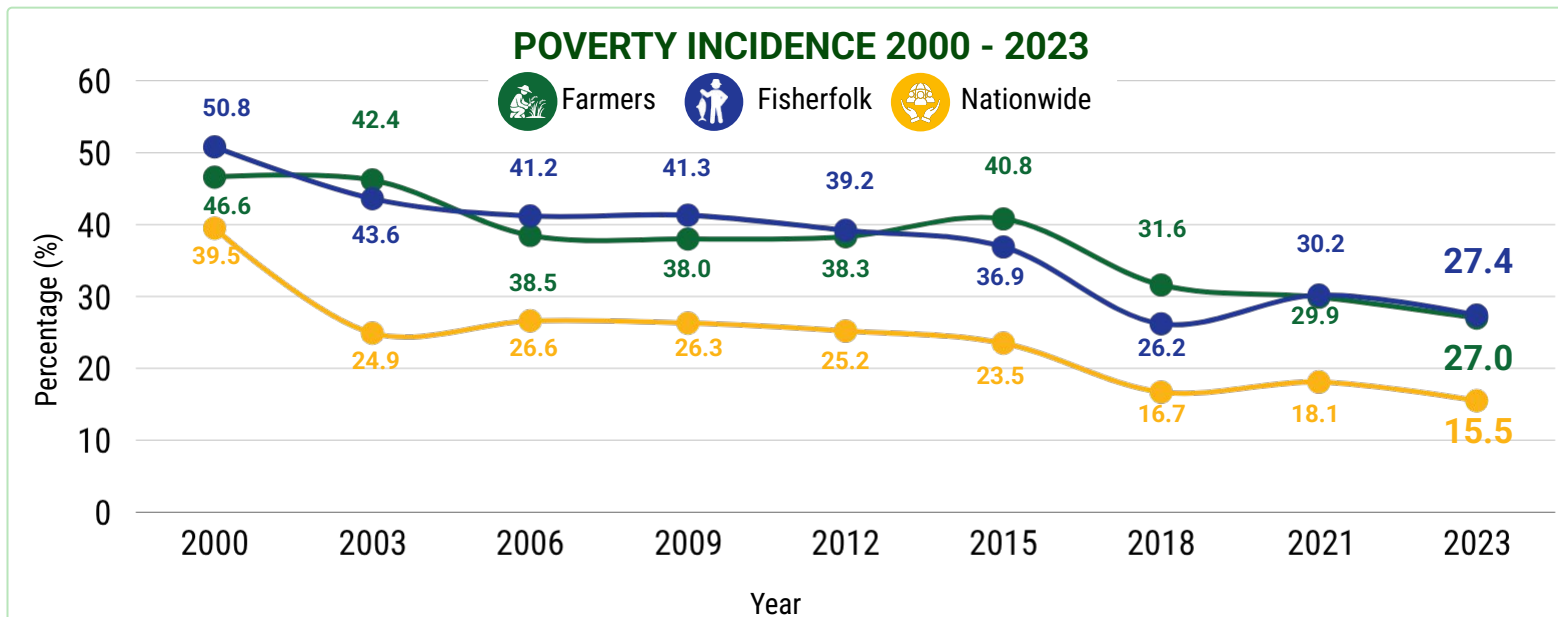


Note: Share to A&F GVA shown in parenthesis.

Data Source: Philippine Statistics Authority



POVERTY IN AGRICULTURE AND FISHERIES



From 2000 to 2023, poverty incidence among farmers and fisherfolk has declined substantially but remains significantly higher than the national average.

A background image showing several people working in a field. In the foreground, a person is carrying a large woven basket filled with green leafy vegetables on their head. Other people are visible in the background, some working in the field. The scene is set in a rural area with hills in the distance.

The Agriculture and Fisheries Sector CREATES VALUE,

YET



**FOOD
INSECURITY**



POVERTY



VULNERABILITY

PERSIST



KEY BOTTLENECKS ACROSS THE VALUE CHAIN

RESOURCES



Shrinking agricultural land



Inadequate irrigation system



Low soil fertility

PRODUCTION



High cost of inputs



Low mechanization



Vulnerability to climate shocks & pests/diseases

POSTHARVEST & PROCESSING



High postharvest losses



Inadequate postharvest facilities

LOGISTICS & MARKETING



Inefficient transport system



Inadequate infrastructure



Limited access of small farmers and fisherfolk to market



KEY BOTTLENECKS ACROSS THE VALUE CHAIN RESOURCES



SHRINKING AGRICULTURAL LAND

While the number of farms increased, the total area of agricultural farms has significantly declined.



7.73 M (2022)
Number of Farms

257%
in 62 years



6.31 M ha (2022)
Total Farm Area

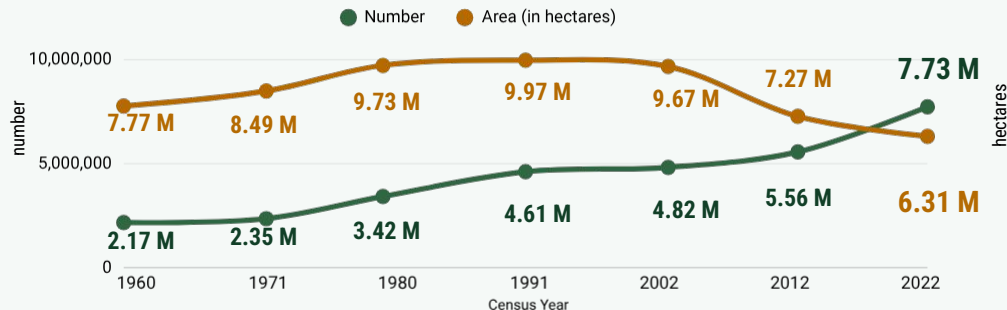
19%
in 62 years



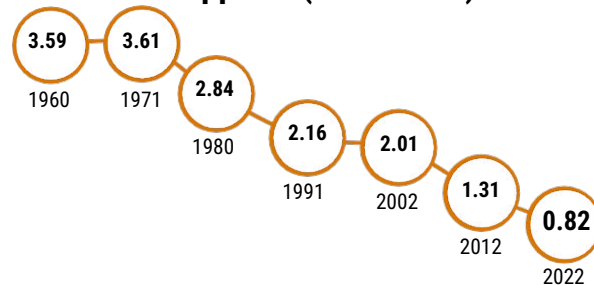
0.82 ha (2022)
Average Farm Area

77%
in 62 years

Total Number and Area of Farms in the Philippines (1960-2022)



Average Farm Area (in hectares) in the Philippines (1960-2022)





KEY BOTTLENECKS ACROSS THE VALUE CHAIN RESOURCES



INADEQUATE IRRIGATION SYSTEM AND LOW SOIL FERTILITY

Limited access to irrigation and declining soil quality constrain the productive potential of agricultural land.

IRRIGATION DEVELOPMENT

(as of December 2025)



**2.2 MILLION
HECTARES**

service area provided with
irrigation system **out of 3.13
million hectares** estimated total
irrigable area

ACTUAL IRRIGATED AREA VS. POTENTIAL IRRIGABLE AREA

70.25%

29.75

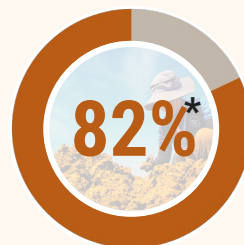
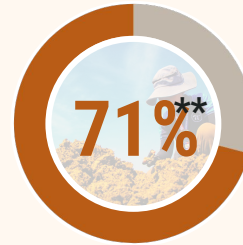
Data Source: National Irrigation Administration, Status of Irrigation Development
based on Inventory as of December 31, 2025

SOIL

FERTILITY

RICE AREAS

CORN AREAS



with **low to moderately low**
soil fertility levels

*Of the total 2,714,241 hectares of rice areas surveyed

**Of the total 481,145 hectares of corn areas surveyed

Data Source: DA-BSWM, Soil Health Assessment - National Soil Sampling and Testing
(SHA-NSST) Project, 2016-2021



KEY ACCOMPLISHMENTS

(JULY 2022-JUNE 2026)

RESOURCES

SMALL SCALE IRRIGATION PROJECTS (SSIP)*



21,404.27 ha service area generated and 3,676.23 ha restored

through the construction and rehabilitation of SSIPs and irrigation canals.

NATIONAL SOIL HEALTH PROGRAM



17 Mobile Soil Laboratories (MSLs)
16 Regional Soils Laboratories

delivering accessible and reliable soil testing services directly to farmers.

Empowering farmers to adopt science-based fertilizer practices and enhance productivity nationwide through conduct of **training activities**, issuance of **soil health cards**, production of **soil maps**, and provision of **soil test kits**

PROMOTING ORGANIC AGRICULTURE



1,222 Small-Scale Composting Facilities (SSCF)
distributed to 1,222 group beneficiaries

IMPLEMENTATION OF CLOSED FISHING SEASON



Continuous implementation of annual closed fishing season implemented in several key fishing areas to replenish fish stocks and ensure long-term sustainability.

- Closed fishing season for **sardines in Zamboanga Peninsula**
- Closed fishing season for **galunggong in Northern Palawan**
- Closed fishing season for **sardines, herrings and mackerels in the Visayan Sea**
- Closed fishing season for **small pelagic fishes* in Davao Gulf**

*covers species including but not limited to big-eyed scad, mackerel, and round scad or galunggong



KEY BOTTLENECKS ACROSS THE VALUE CHAIN

RESOURCES

PRODUCTION



LOW PRODUCTIVITY

Missed productivity targets driven by lower productivity due to compounded effects of high input costs and low mechanization.

YIELD OF MAJOR COMMODITIES, 2025

in metric tons per hectare (MT/ha)

INCREASED



4.14*
Palay
(0.84%)



3.41*
Corn
(2.95%)

Corn refers to Yellow and White.

DECREASED



3.89*
Mango
(-9.47%)



18.91*
Banana
(-2.02%)



3.88*
Coconut
(-0.04%)

**PDP 2025 Target Unachieved*

***PDP 2025 Target Achieved*

VOLUME OF PRODUCTION OF MAJOR COMMODITIES, 2025

in metric tons (MT)

INCREASED



44.06K**
Dairy
(14.14%)



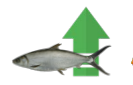
2.28M**
Chicken
(9.78%)



847.78K**
Chicken Egg
(8.30%)



320.30K*
Tilapia
(3.18%)



402.65K*
Bangus
(11.37%)



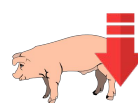
932.27K*
Lowland
Vegetables
(5.10%)



336.26K*
Highland
Vegetables
(3.56%)

*Lowland: eggplant, garlic, onion, squash fruit and tomato
Highland: broccoli, cabbage, carrot, cauliflower, potato*

DECREASED



1.66M*
Hog
(-2.67%)



65.69K*
Goat
(-2.59%)



1.38M*
Seaweeds
(-5.48%)

**PDP 2025 Target Unachieved*

***PDP 2025 Target Achieved*



KEY BOTTLENECKS ACROSS THE VALUE CHAIN

RESOURCES

PRODUCTION



VULNERABILITY TO CLIMATE SHOCKS & PESTS/DISEASES

Production losses from various calamities remain substantial

World Risk Index 2025

RANK

RISK SCORE

COUNTRY



1

46.56

Philippines



2

40.73

India



3

39.80

Indonesia

The World Risk Index 2025 indicates the disaster risk for 193 countries worldwide.

Source: Bündnis Entwicklung Hilft, World Risk Report 2025

ESTIMATED DAMAGE AND LOSSES (2024 to 2026*)

₱114.05 BILLION

YEAR	PRODUCTION LOSS		FARMERS/ FISHERFOLK AFFECTED"
	Volume (MT)	Value (PHP)	
2024	2,230,099	58.04 B	1.4 million farmers/fisherfolk
2025	1,923,637	40.46 B	1.3 million farmers/fisherfolk
2026*	558,283	15.55 B	366 thousand farmers/fisherfolk
Total	4,712,019	114.05 B	

The significant losses experienced by the sector are due to various calamities such as:



DROUGHT



PEST &
DISEASES



EARTHQUAKE



VOLCANIC
ERUPTION



TROPICAL
CYCLONE



WEATHER
SYSTEMS

*Data for 2026 is as of August 5, 2026.

Source: DA-FOS DRRMS



KEY ACCOMPLISHMENTS

(JULY 2022-JUNE 2026)

RESOURCES

PRODUCTION

PRODUCTION SUPPORT SERVICES OF DA BANNER PROGRAMS*



38,788 groups and 4,180,278 individuals provided with production support interventions such as **seeds, planting materials, animals, fertilizers and other soil ameliorants**

FERTILIZER DISCOUNT VOUCHER



2.38 M claimed vouchers amounting to **PHP 8.71 B** with equivalent coverage area of **2.56 M hectares**

MASSIVE COCONUT PLANTING OF THE PCA*



21,797,723 coconut seedlings planted benefitting 133,667 farmers

FUEL SUBSIDY FOR FARMERS AND FISHERFOLK



PHP 1.08 B provided to **341,455 farmers**
PHP 365.09 M provided to **117,507 fisherfolk**

QUICK RESPONSE FUND



133,195 farmers and fisherfolk assisted in 2025

PRODUCTION SUPPORT SERVICES TO FISHERFOLK



8,116 groups and 243,881 individuals provided with production support interventions such as **fingerlings, broodstock, fiberglass reinforced plastic boats, fishing gears, lambaklad and payao, and 62-footer boats** distributed

RICE COMPETITIVENESS ENHANCEMENT FUND



15.8 M 20-kg bags of inbred seeds provided to 2 M unique farmers; **15,126 units of various farm machinery and equipment**; provided with 5,340 FCAs; **PHP 34.16 B unconditional cash assistance** provided to 5.95M farmers

PROVISION OF PRODUCTION MACHINERY, EQUIPMENT AND FACILITIES OF DA BANNER PROGRAMS*



10,985 machinery and equipment provided to 6,385 FCAs
4,679 farm production facilities provided to 4,370 beneficiaries

AGRICULTURAL INSURANCE



16.5M farmers and fisherfolk provided insurance support amounting to total coverage of **563.18B**, including **6.14M ha** of rice, **2.18M ha** of corn and **2.63M ha** of high value crops

PHP 19.32 B total amount indemnified



KEY BOTTLENECKS ACROSS THE VALUE CHAIN

RESOURCES

PRODUCTION

POST-HARVEST &
PROCESSING



HIGH POSTHARVEST LOSSES

The challenge is not just producing more, it is preventing losses between harvest to the market.

POST-HARVEST LOSSES OF MAJOR COMMODITIES

Rice



14.51%

(2017)

Yellow Corn



6.43%

(2020)

Onion



31.61%

(2022)

Mangoes



26.47%

(2022)

Cavendish
Banana



14.33%

(2022)

Calamansi



17.07%

(2022)

Fisheries



16.00%

(2021)

Data Source: DA-PhilMech (for crops) and DA-NFRDI (for fisheries) as reported in Philippine Development Plan (PDP) 2023–2028 Results Matrix

ANNUAL LOSSES IN THE PHILIPPINES

Rice
Paddy

343,000 MT

(NFA, 2024)

Php 7.89 BILLION
in financial loss



Corn
Grains

151,000 MT

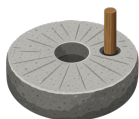
(NFA, 2024)

Php 2.87 BILLION
in financial loss



KEY CHALLENGES IN PHILIPPINE POST-HARVEST SYSTEMS

INEFFICIENCY IN POST-HARVEST PRACTICES



STONE DISK / “KISKISAN”

50-57%

milling recovery



RUBBER-ROLL TYPE MILLS

60-67%

milling recovery



KEY ACCOMPLISHMENTS

(JULY 2022-JUNE 2026)

RESOURCES

PRODUCTION

POST-HARVEST &
PROCESSING

RICE PROCESSING SYSTEMS



145 Rice Processing Systems (RPS)

established of which 133 are already operational.

MASAGANA AGRI-FOOD INFRASTRUCTURE MODERNIZATION (MAFIM)



36 new NFA modernized warehouses

under ongoing construction



74 existing NFA warehouses

repaired/rehabilitated

VALUE-ADDING INVESTMENTS



282 rural enterprise subprojects

benefiting 613 proponent groups and 80,613 individuals through the PRDP I-REAP Component



17 coconut shared processing facilities

benefiting 5 farmers cooperatives



4 processing centers

established

PROVISION OF POSTHARVEST MACHINERY, EQUIPMENT AND FACILITIES OF DA BANNER PROGRAMS



28,607 units postharvest machinery and equipment*

distributed for 3,051 group beneficiaries

369 postharvest and processing facilities*

constructed for 368 beneficiaries



KEY BOTTLENECKS ACROSS THE VALUE CHAIN ■ ■ ■

RESOURCES

PRODUCTION

POST-HARVEST &
PROCESSING

LOGISTICS &
MARKETING



INEFFICIENT LOGISTICS & MARKET ACCESS

Limited agricultural growth caused by high logistics costs, fragmented supply chains, and weak market linkages.

INADEQUATE FARM-TO-MARKET ROAD NETWORKS

FARM-TO-MARKET ROAD DEFICIT



131,410.66 kms

Farm-to-Market
Road requirement



76,360.46 kms

Farm-to-Market
Road accomplished



55,050.20 kms

Farm-to-Market Road
requirement **deficit**

Data source: FMNRP 2023-2028

INADEQUATE OR MALFUNCTIONING COLD STORAGE

COLD STORAGE DEFICIT



106, 520

pallet positions equivalent*
to Php 10 Billion PBBM
Administration Commitment



38,087

pallet position estimated
accomplishment
(2024-2027)*



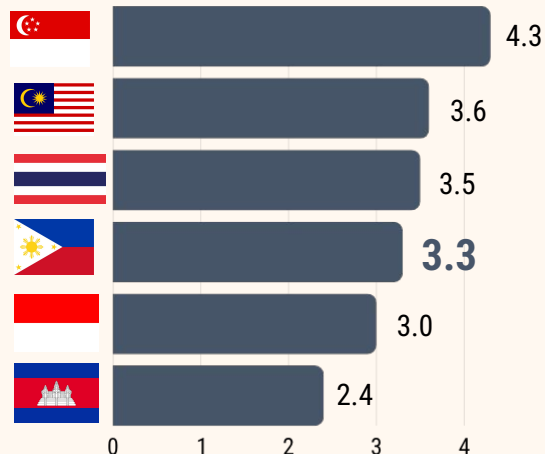
68,433

Pallet position **deficit**

Data Source: DA-AFLO (2024-2028)

*recalibrated estimate based
on 2027 NEP

ASEAN NATIONS LOGISTICS PERFORMANCE INDEX (LPI)



ABOUT THE INTERNATIONAL LPI



The international LPI is a summary indicator of logistics sector performance, combining data on six core performance components into a single aggregate measure.

Data Source: World Bank



KEY BOTTLENECKS ACROSS THE VALUE CHAIN

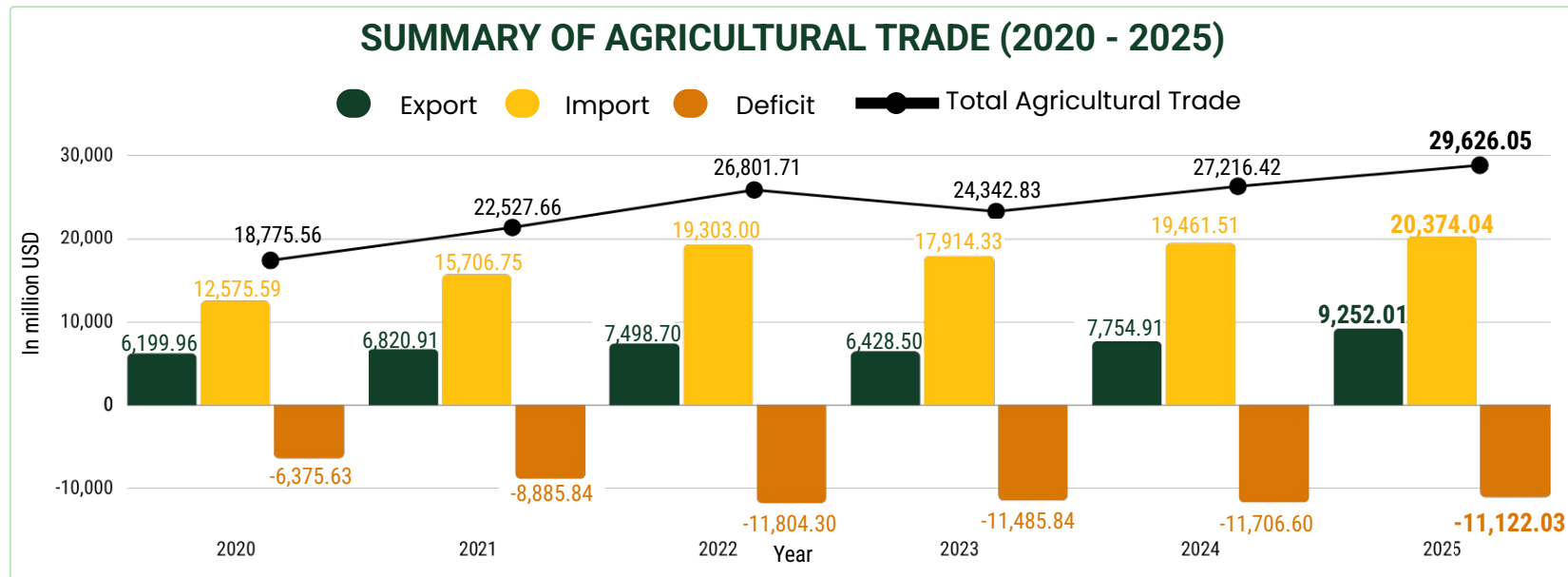
RESOURCES

PRODUCTION

POST-HARVEST &
PROCESSING

LOGISTICS &
MARKETING

The agricultural sector recorded a **trade deficit of \$11.12 billion in 2025** which is 5% lower compared to the previous year.



Data Source: Philippine Statistics Authority



KEY BOTTLENECKS ACROSS THE VALUE CHAIN

RESOURCES

PRODUCTION

POST-HARVEST &
PROCESSING

LOGISTICS &
MARKETING

TOP AGRI-FISHERY EXPORT PRODUCTS (2025)

FOB Value in million USD

Coconut Products		3,596.60
Bananas		1,681.94
Pineapple Products		369.61
Fish, Shrimps and Prawns		356.77
Natural Rubber		159.90
Tobacco Unmanufactured		87.82
Sugar and Products		48.53
Abaca Fibers		21.72
Mangoes		7.89
Seaweeds Dried		0.81

TOP AGRI-FISHERY IMPORT PRODUCTS (2025)

FOB Value in million USD

Oils and Fats <i>Animal & vegetable</i>		2,225.08
Fruits and Vegetables		1,887.30
Feeding Stuffs For Animals		1,809.36
Wheat <i>Unprocessed</i>		1,721.37
Rice		1,669.90
Dairy Products		1,470.93
Fish and Fish Preparation		802.88
Fertilizer <i>Excluding Urea</i>		538.12
Corn <i>Unprocessed</i>		476.38
Tobacco Unmanufactured		223.69



KEY BOTTLENECKS ACROSS THE VALUE CHAIN

RESOURCES

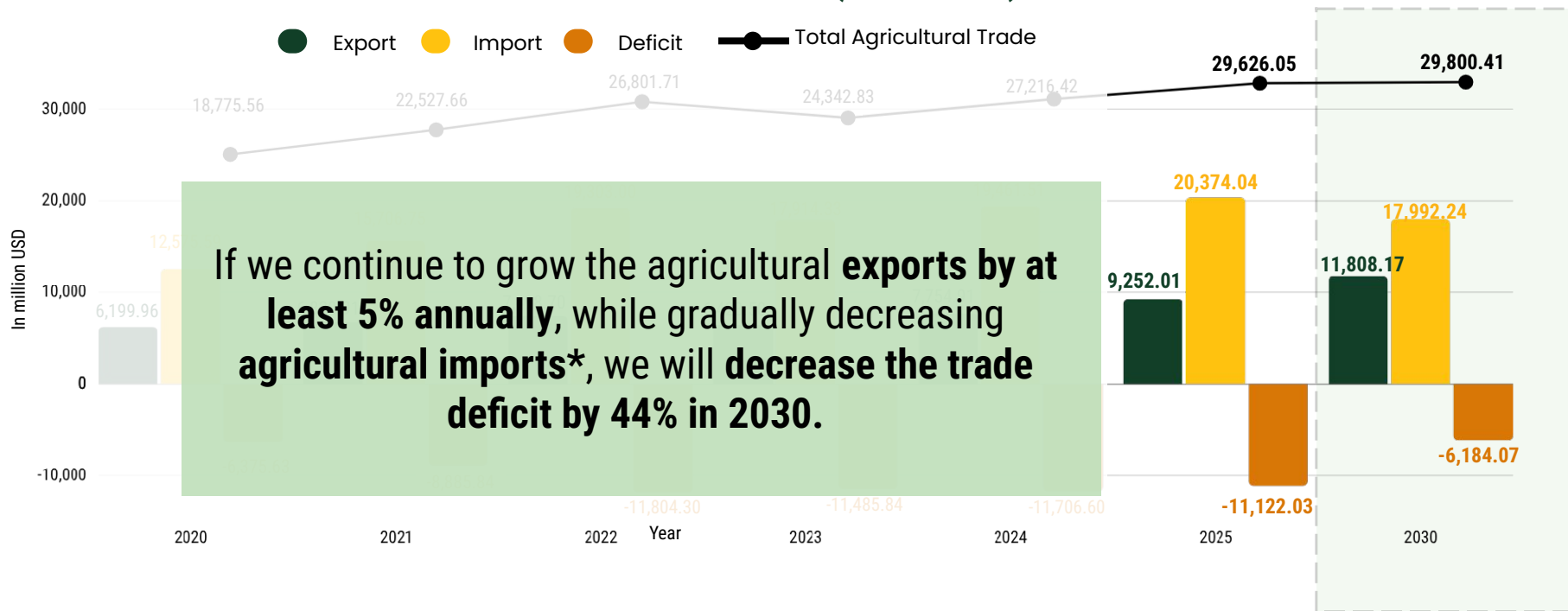
PRODUCTION

POST-HARVEST &
PROCESSING

LOGISTICS &
MARKETING

SUMMARY OF AGRICULTURAL TRADE (2020 - 2025)

● Export ● Import ● Deficit —●— Total Agricultural Trade



*Data for 2030 computed using 5% annual growth rate agricultural exports, and gradually decreasing agricultural imports by 5% starting 2028.

Data Source: Philippine Statistics Authority



KEY ACCOMPLISHMENTS

(JULY 2022-JUNE 2026)

RESOURCES

PRODUCTION

POST-HARVEST &
PROCESSING

LOGISTICS &
MARKETING



ROADS AND BRIDGES



2,878.9 kms of Farm-to-Market road

constructed (FMRDP, PRDP I-BUILD, PCA)



98.33 kms of Farm-to-Mill road

constructed (SRA)

1,795.21 linear meters of bridges

constructed (PRDP I-BUILD, SRA)

COLD STORAGE EXPANSION



Mega Cold Storage Facility in Camarines Sur

inaugurated on March 23, 2026

11 modular cold storage units

3 units completed and 8 units substantially completed

FISH LANDING CENTERS AND PORTS



**403 operational
community fish landing centers**



9 regional fish ports

maintained and operated

5 fish ports rehabilitated

2 fish ports on-going rehabilitation

ICE PLANTS



2 ice plants

completed in Occidental Mindoro and Camarines Sur



KEY ACCOMPLISHMENTS

(JULY 2022-JUNE 2026)



KADIWA NG PANGULO*



22,803 KADIWA events

Pop-up store and KnP activities conducted



154 KADIWA Centers and

374 KADIWA Stores

with regular schedule



2,916 enterprises

assisted



PhP 4.53 billion sales

generated for various KADIWA modalities



11.44 M households

served

IMPLEMENTATION OF SAGIP SAKA ACT**



13,656 registered enterprises (30% increase from Dec 2024)

Farmers and Fisherfolk Enterprise Development Information System (FFEDIS)



PhP 2.92 billion

procurement award value

ENHANCED KADIWA FINANCIAL GRANT



PhP1.28 billion financial grants

awarded and disbursed to 542 groups

RICE-FOR-ALL PROGRAM



115,338.66 MT

rice sold



PhP 2.31 billion

sales generated



11.53 M beneficiaries

served

CONDUCT OF ANTI-AGRICULTURAL SMUGGLING OPERATIONS



PhP7.43 billion worth agricultural and fisheries products

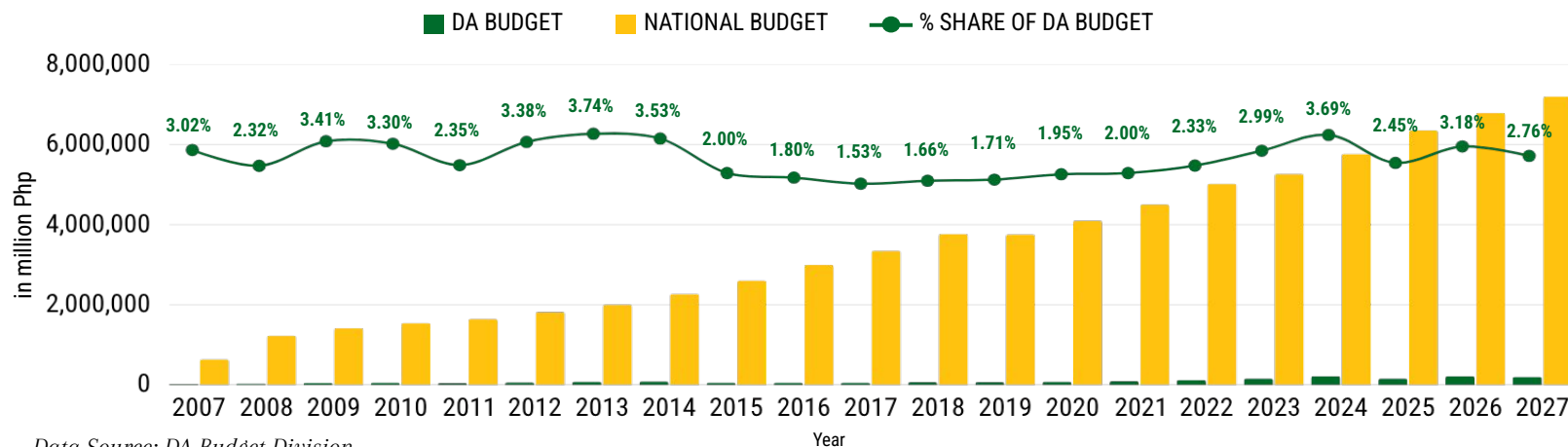
for seizure and condemnation

*as of August 24, 2026

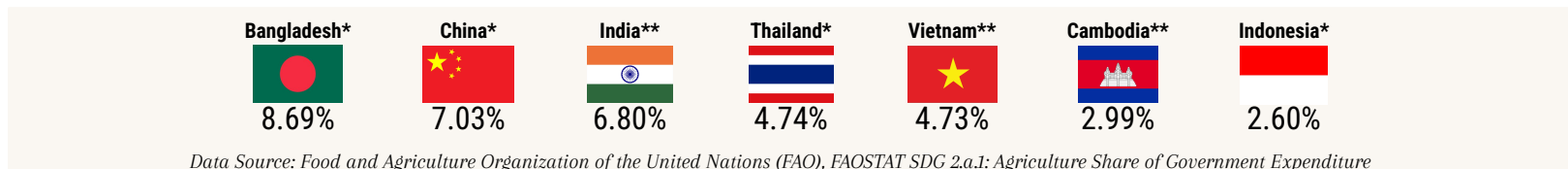
** as of July 2, 2026



DA BUDGET AND SHARE IN THE NATIONAL BUDGET (2007-2027)



AGRICULTURE SHARE OF GOVERNMENT EXPENDITURE OF SELECTED COUNTRIES



*2024 (latest available data); **2023 (latest available data)

Notes: Data for China is for Mainland China;

Per FAOSTAT data, the Agriculture Share of Government Expenditure for the Philippines was 2.84% (2023) and 3.33% (2024), while Malaysia was 1.76% (2024).



PRIORITY LEGISLATIVE MEASURES FOR THE 20TH CONGRESS

As of August 13, 2026

- 1. Strengthening the Philippine Rice Industry and Safeguarding the Farmers' Livelihood and Ensuring Affordable, Stable Rice for Every Filipino Family**
- 2. Strengthening the Philippine Agricultural Extension System**
- 3. Agricultural Cooperatives Development Act**
- 4. Amendments to RA 11524 (Coconut Farmers and Industry Trust Fund Act)**
- 5. Amendments to the Fisheries Code (RA 10654, As Amended by RA 8550)**
- 6. Philippine Corn Industry Development Act**
- 7. Amendments to RA 7308 (Seed Industry Development Act of 1992)**



**ACHIEVING FOOD SECURITY FOR THE FILIPINO PEOPLE
THROUGH BOOSTING LOCAL AGRICULTURAL PRODUCTION
TO ENSURE AVAILABLE, ACCESSIBLE, AFFORDABLE SAFE
AND NUTRITIOUS FOOD**



**DEVELOPING THE AGRICULTURE AND FISHERIES SECTOR
AS A PROFITABLE INDUSTRY FOR FARMERS, FISHERFOLK,
AND ALL STAKEHOLDERS INVOLVED IN THE VALUE CHAIN**



**EXPAND AND IMPROVE
AVAILABLE AGRI-FISHERY AREAS
FOR INCREASED PRODUCTION**



**MECHANIZE AND MODERNIZE
AGRI-FISHERY PRODUCTION
SYSTEMS**



**DEVELOP AND IMPROVE
POST-HARVEST SYSTEMS
AND INFRASTRUCTURE**



**DEVELOP EFFICIENT LOGISTICS
SYSTEMS FOR BOTH INPUT AND
PRODUCTION OUTPUT**



**IMPROVE AND EXPAND LOCAL
AND INTERNATIONAL MARKET
ACCESS**



PROPER BALANCE OF BOTH THE DEVELOPMENTAL AND REGULATORY ROLES OF THE DEPARTMENT OF AGRICULTURE



SCIENCE AND INFORMATION-DRIVEN DECISION MAKING THROUGH DIGITALIZATION



STRONG PARTNERSHIP WITH THE FARMERS, FISHERFOLK, PRIVATE SECTOR, AND OTHER STAKEHOLDERS



AVAILABLE AND ACCESSIBLE FINANCIAL MECHANISMS THAT ENCOURAGE INVESTMENTS AND MINIMIZE RISKS



STRENGTHEN RESEARCH FOR DEVELOPMENT AND EXTENSION (R4DE) TO OPTIMIZE SECTOR POTENTIAL

5 Key Result Areas (KRAs)

Para sa Masaganang Bagong Pilipinas

Towards the achievement of the overarching sector goals is the realization of the following Key Result Areas (KRAs):

1 Enhanced productivity	2 Increased income	3 Improved food security and proper nutrition	4 Reduced import dependency	5 Poverty Reduction
				
Yield (mt/ha) and production volume (mt) of major commodities increased	Average family income of skilled agricultural workers or farm laborers and fisherfolk increased Average net returns/income of farmers/raisers/fisherfolk per commodity increased	Severe food insecurity among the population Moderate to severe food insecurity among the population	Import-dependency ratio decreased Self-sufficiency ratio increased	Poverty incidence among farmers and fisherfolk reduced

Criteria for Evaluating PAPs

1



Maximum
Impact on
Poverty
Reduction

2



Increased
Income of
farmers and
fisherfolk

3



Increased
Production
for Balanced
Nutrition

4



Reducing
Import
Dependency

5



Cost
Efficiency

6



Established
Feasibility

7



Technical &
Absorptive
Capacity of
Operating
Units

Core Policy Shifts Anchoring DA Reform



Strategic Policy Directions for an Impact-Oriented DA

1 Better targeting of intervention as a core policy framework

2 Improved transparency, accountability, & participatory governance

3 Enhanced co-investments & collaboration with LGUs

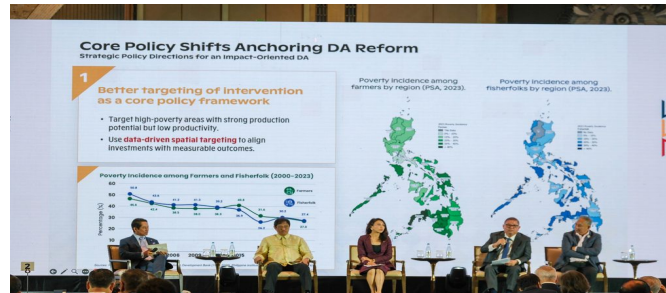
Strengthening Delivery Systems and Value Chain Competitiveness

4 Sustained interventions for geographically isolated & disadvantaged areas

5 Strengthened Extension Service

6 Increased investment in logistics and post-harvest infrastructure

7 Balanced and coherent execution of developmental and regulatory mandates



Salient Features of the FY 2027 NEP

AGRICULTURE SECTOR BUDGET

AMOUNT IN THOUSAND PESOS

COMPARATIVE BUDGET SUMMARY

2026 GAA

2027 NEP

**INCREASE/
(DECREASE**



**DEPARTMENT OF
AGRICULTURE**

215,694,534

198,448,062

- 17,246,472



**NATIONAL
IRRIGATION
ADMINISTRATION**

63,246,735

46,355,900

- 16,890,835



**DEPARTMENT
OF AGRARIAN
REFORM**

18,160,655

16,935,368

- 1,225,287

TOTAL

297,101,924

261,739,330

- 35,362,594

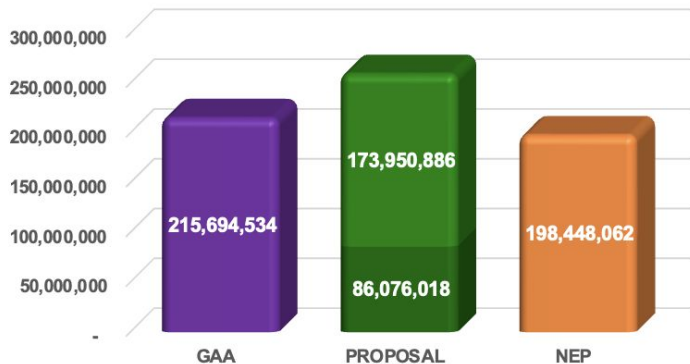
Source: Department of Budget and Management, FY 2027 National Expenditure Program



F Y 2027 BUDGET PROPOSAL

AGRICULTURE BUDGET

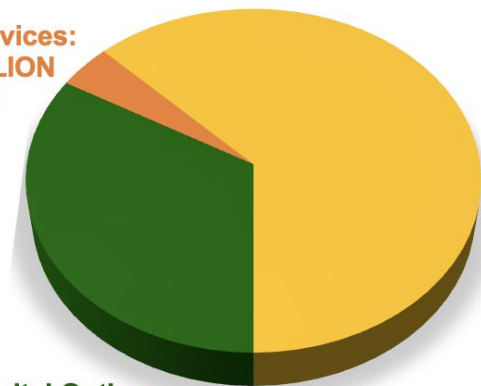
Amount in Thousand Pesos



PHP 198.4B

*Decreased of PHP 17.2Billion,
8.00% lower than 2026 GAA*

Personnel Services:
PHP 8.3 BILLION
(4.20%)



Capital Outlay:
PHP 66.2 BILLION
(33.34%)

Maintenance and Other
Operating Expenses:
PHP 123.9 BILLION
(62.46%)

PARTICULAR (AMOUNT IN THOUSAND PESOS)	FY 2026 GAA	FY 2027 NEP	2027 NEP vs 2026 GAA	
			AMOUNT INCREASE/(DECREASE)	% INCREASE/ (DECREASE)
DEPARTMENT OF AGRICULTURE	186,513,434	172,165,114	(14,348,320)	-7.69%
NEW APPROPRIATIONS	185,766,021	171,318,954	(14,447,067)	-7.78%
AUTOMATIC APPROPRIATIONS	747,413	846,160	98,747	13.21%
ATTACHED CORPORATIONS	29,181,100	26,282,948	(2,898,152)	-9.93%
GRAND-TOTAL	215,694,534	198,448,062	(17,246,472)	-8.00%



BUDGET SUMMARY

(EXPENDITURE PROGRAM)

PARTICULAR (AMOUNT IN THOUSAND PESOS)	FY 2026 GAA	FY 2027 NEP	2027 NEP vs 2026 GAA	
			AMOUNT INCREASE/(DECREASE)	% INCREASE/ (DECREASE)
GENERAL ADMINISTRATION & SUPPORT SERVICES (GASS)	4,073,482	4,111,306	37,824	0.93%
SUPPORT TO OPERATIONS (STO)	9,150,839	11,705,760	2,554,921	27.92%
OPERATIONS	172,541,700	155,501,888	(17,039,812)	-9.88%
PROGRAMS AND ACTIVITIES	63,541,701	59,368,355	(4,173,346)	-6.57%
LOCALLY FUNDED PROJECTS	95,169,941	82,956,921	(12,213,020)	-12.83%
FOREIGN ASSISTED PROJECTS	13,830,058	13,176,612	(653,446)	-4.72%
NEW APPROPRIATIONS	185,766,021	171,318,954	(14,447,067)	-7.78%
RETIREMENT AND LIFE INSURANCE PREMIUM (RLIP)	588,479	609,537	21,058	3.58%
SPECIAL ACCOUNT IN THE GENERAL FUND (SAGF)	158,934	236,623	77,689	48.88%
AUTOMATIC APPROPRIATIONS	747,413	846,160	98,747	13.21%
DEPARTMENT OF AGRICULTURE	186,513,434	172,165,114	(14,348,320)	-7.69%
BUDGETARY SUPPORT TO GOVERNMENT CORPORATIONS	28,619,673	25,577,593	(3,042,080)	-10.63%
SPECIAL ACCOUNT IN THE GENERAL FUND (SAGF)	561,427	705,355	143,928	25.64%
ATTACHED CORPORATIONS	29,181,100	26,282,948	(2,898,152)	-9.93%
GRAND-TOTAL	215,694,534	198,448,062	(17,246,472)	-8.00%

**OFFICE OF THE SECRETARY (OSEC)
(INCLUDING BUREAUS & RFOs)**



2027 NEP, 152,582,534

(13,459,285)

2026 GAA, 166,041,819

↓
- 8.11 %
DECREASE

**AGRICULTURAL CREDIT POLICY
COUNCIL (ACPC)**



2027 NEP, 2,865,237

(252,777)

2026 GAA, 3,118,014

↓
- 8.11 %
DECREASE

**BUREAU OF FISHERIES AND AQUATIC
RESOURCES (BFAR)**



2027 NEP, 12,411,576

488,068

2026 GAA, 11,923,508

↑
4.09 %
INCREASE

**FERTILIZER AND PESTICIDE
AUTHORITY (FPA)**



2027 NEP, 276,008

(158,315)

2026 GAA, 434,323

↓
- 36.45 %
DECREASE

**D E P A R T M E N T O F
AGRICULTURE**

AMOUNT IN THOUSAND PESOS

**2027 NATIONAL EXPENDITURE PROGRAM
PHP 172,165,114**

**2026 GENERAL APPROPRIATIONS ACT
PHP 186,513,434**

↓
DECREASED OF PHP 14,348,320 or 7.69%

**NATIONAL FISHERIES RESEARCH AND
DEVELOPMENT INSTITUTE (NFRDI)**



2027 NEP, 745,319

(4,882)

2026 GAA, 750,201

↓
- 0.65 %
DECREASE

**NATIONAL MEAT INSPECTION
SERVICE (NMIS)**



2027 NEP, 368,297

(330,684)

2026 GAA, 698,981

↓
- 47.31 %
DECREASE

**PHILIPPINE CARABAO CENTER
(PCC)**



2027 NEP, 1,384,855

(706,960)

2026 GAA, 2,091,815

↓
- 33.80 %
DECREASE

**PHILIPPINE CENTER FOR POSTHARVEST
DEVELOPMENT AND MECHANIZATION**



2027 NEP, 530,754

41,854

2026 GAA, 488,900

↑
8.56 %
INCREASE

**PHILIPPINE COUNCIL FOR AGRICULTURE
AND FISHERIES (PCAF)**



2027 NEP, 321,222

50,120

2026 GAA, 271,102

↑
18.49 %
INCREASE

**PHILIPPINE FIBER INDUSTRY
DEVELOPMENT AUTHORITY (PHILFIDA)**



2027 NEP, 679,312

(15,459)

2026 GAA, 694,771

↓
- 2.23 %
DECREASE

ATTACHED CORPORATIONS

BUDGETARY SUPPORT TO GOVERNMENT CORPORATIONS

(AMOUNT IN THOUSAND PESOS)

NATIONAL DAIRY AUTHORITY (NDA)



2027 NEP, 2,253,696

(125,297)



- 5.27 %
DECREASE

2026 GAA, 2,378,993

2027 NATIONAL EXPENDITURE PROGRAM

PHP 26,282,948

2026 GENERAL APPROPRIATIONS ACT

PHP 29,181,100



DECREASED OF PHP 2,898,152 or 9.93%

PHILIPPINE FISHERIES DEVELOPMENT AUTHORITY (PFDA)



2027 NEP, 3,810,000

(720,000)



- 15.89 %
DECREASE

2026 GAA, 4,530,000

NATIONAL FOOD AUTHORITY (NFA)



2027 NEP, 11,176,528

(115,000)



- 1.02 %
DECREASE

2026 GAA, 11,291,528

PHILIPPINE COCONUT AUTHORITY (PCA)



2027 NEP, 1,906,289

(18,431)



- 0.96 %
DECREASE

2026 GAA, 1,924,720

PHILIPPINE RICE RESEARCH INSTITUTE (PHILRICE)



2027 NEP, 936,577

(43,255)



- 4.42 %
DECREASE

2026 GAA, 979,832

NATIONAL TOBACCO ADMINISTRATION (NTA)



2027 NEP, 699,858

143,831



25.87 %
INCREASE

2026 GAA, 556,027

PHILIPPINE CROP INSURANCE CORPORATION (PCIC)



2027 NEP, 4,500,000

(2,000,000)



- 30.77 %
DECREASE

2026 GAA, 6,500,000

SUGAR REGULATORY ADMINISTRATION (SRA)



2027 NEP, 1,000,000

(20,000)



- 1.96 %
DECREASE

2026 GAA, 1,020,000



DEPARTMENT OF AGRICULTURE

(BANNER PROGRAM)

PARTICULAR (AMOUNT IN THOUSAND PESOS)	FY 2026 GAA	FY 2027 NEP	2027 NEP vs 2026 GAA	
			AMOUNT INCREASE/(DECREASE)	% INCREASE/ (DECREASE)
 NATIONAL RICE PROGRAM	30,163,142	29,922,142	(241,000)	-0.80%
 NATIONAL LIVESTOCK PROGRAM	3,809,625	-	(3,809,625)	-100.00%
 NATIONAL CORN PROGRAM	6,714,081	6,408,990	(305,091)	-4.54%
 NATIONAL HIGH VALUE CROPS DEVELOPMENT PROGRAM	2,593,259	1,700,308	(892,951)	-34.43%
 NATIONAL ORGANIC AGRICULTURE PROGRAM	1,000,000	1,004,470	4,470	0.45%
 HALAL FOOD INDUSTRY DEVELOPMENT PROGRAM	74,071	66,531	(7,540)	-10.18%
 NATIONAL URBAN & PERI-URBAN AGRICULTURE PROGRAM	390,928	183,357	(207,571)	-53.10%



DEPARTMENT OF AGRICULTURE

(LOCALLY FUNDED PROJECTS)

PARTICULAR (AMOUNT IN THOUSAND PESOS)	FY 2026 GAA	FY 2027 NEP	2027 NEP vs 2026 GAA	
			AMOUNT INCREASE/(DECREASE)	% INCREASE/ (DECREASE)
OFFICE OF THE SECRETARY	92,849,147	81,490,596	(11,358,551)	-12.23%
REPAIR/REHABILITATION AND CONSTRUCTION OF FARM-TO-MARKET ROADS IN DESIGNATED KEY PRODUCTION AREAS	33,009,763	16,000,000	(17,009,763)	-51.53%
MAINSTREAMING CLIMATE RESILIENT AGRICULTURE (CRA) IN REGIONAL PROGRAMS AND PROJECTS	350,000	-	(350,000)	-100.00%
KABUHAYAN AT KAUNLARAN NG KABABAYANG KATUTUBO (4KS) PROJECT	250,000	-	(250,000)	-100.00%
RICE COMPETITIVENESS ENHANCEMENT PROGRAM	30,000,000	30,000,000	-	0.00%
IMPLEMENTATION OF THE KADIWA NI ANI AT KITA PROGRAM	300,000	250,000	(50,000)	-16.67%
NATIONAL SOIL HEALTH PROGRAM	1,000,000	-	(1,000,000)	-100.00%
UPDATING OF THE REGISTRY SYSTEM FOR BASIC SECTORS IN AGRICULTURE (RSBSA)	337,755	300,000	(37,755)	-11.18%
SPECIAL AREAS FOR AGRICULTURAL DEVELOPMENT (SAAD), PHASE 2	1,094,651	-	(1,094,651)	-100.00%
YOUNG FARMERS CHALLENGE PROGRAM	125,000	100,000	(25,000)	-20.00%

See next slide...

Continuation...

PARTICULAR (AMOUNT IN THOUSAND PESOS)	FY 2026 GAA	FY 2027 NEP	2027 NEP vs 2026 GAA	
			AMOUNT INCREASE/(DECREASE)	% INCREASE/ (DECREASE)
DIGITAL AGRICULTURE PROJECT	524,978	150,000	(374,978)	-71.43%
COLD STORAGE EXPANSION PROJECT	1,222,000	1,107,417	(114,583)	-9.38%
DEVELOPMENT OF UPLAND IRRIGATION SYSTEMS AND SMALL WATER IRRIGATION AND IMPOUNDING PROJECT	500,000	461,674	(38,326)	-7.67%
BUILDING SUSTAINABLE AGRICULTURAL AND FISHERY ENTERPRISE (SAFE) THROUGH THE FARMERS AND FISHERFOL DEVELOPMENT PROGRAM (FFEDP) OR THE "SAGIGIP SAKA ACT"	500,000	100,000	(400,000)	-80.00%
ANIMAL WELFARE SUPERVISION AND ACCREDITATION PROGRAM	10,000	-	(10,000)	-100.00%
ANIMAL INDUSTRY DEVELOPMENT AND COMPETITIVENESS PROGRAM	-	20,000,000	20,000,000	-
COFFEE INDUSTRY DEVELOPMENT PROJECT	-	400,545	400,545	-
HIGH-VALUE EXPORT CROPS DEVELOPMENT PROJECT	-	600,000	600,000	-
BIO- SECURITY FOR AGRICULTURE AND FISHERY ENFORCEMENT (BIO-SAFE) PROJECT	1,000,000	300,000	(700,000)	-70.00%
ESTABLISHMENT OF METRO ARAKAN COMPLEX (MAVC) - AGRI TRAINING CENTER (ATC)	-	220,960	220,960	-
PRESIDENTIAL ASSISTANCE TO FARMERS AND FISHERFOLK	10,000,000	-	(10,000,000)	-100.00%

See next slide...

Continuation...

PARTICULAR (AMOUNT IN THOUSAND PESOS)	FY 2026 GAA	FY 2027 NEP	2027 NEP vs 2026 GAA	
			AMOUNT INCREASE/(DECREASE)	% INCREASE/ (DECREASE)
ESTABLISHMENT OF AGRICULTURAL FOOD HUB PROJECT	2,625,000	1,500,000	(1,125,000)	-42.86%
RICE FOR ALL PROGRAM	10,000,000	10,000,000	-	0.00%
BUREAU OF FISHERIES AND AQUATIC RESOURCES (BFAR)	966,750	816,750	(150,000)	-15.52%
SPECIAL AREA FOR AGRICULTURAL DEVELOPMENT (SAAD), PHASE 2	586,750	586,750	-	0.00%
DEVELOPMENT OF SALT INDUSTRY	230,000	230,000	-	0.00%
MOBILE WATER TREATMENT AND DESALINATION SYSTEM FOR SANITATION COMMUNITY HEALTH, AND LIVELIHOOD SUPPORT IN FISHERY HOUSEHOLDS	150,000	-	(150,000)	-100.00%
FERTILIZER AND PESTICIDE AUTHORITY (FPA)	4,000	-	(4,000)	-100.00%
FORTIFIED ORGANIC FERTILIZER DEVELOPMENT PROGRAM	4,000	-	(4,000)	-100.00%
PHILIPPINE CARABAO CENTER (PCC)	1,350,044	649,575	(700,469)	-51.88%
HERD-BUILD UP OF GENETICALLY IMPROVED DAIRY BUFFALOS OF THE PHILIPPINE CARABAO CENTER	228,903	-	(228,903)	-100.00%
MILK FEEDING COMPONENT OF THE DEPARTMENT OF EDUCATION'S SCHOOL BASED FEEDING PROGRAM	1,121,141	649,575	(471,566)	-42.06%
GRAND-TOTAL	95,169,941	82,956,921	(12,213,020)	-12.83%



DEPARTMENT OF AGRICULTURE

(FOREIGN - ASSISTED PROJECTS)

PARTICULAR (AMOUNT IN THOUSAND PESOS)	FY 2026 GAA	FY 2027 NEP	2027 NEP vs 2026 GAA	
			AMOUNT INCREASE/(DECREASE)	% INCREASE/ (DECREASE)
OFFICE OF THE SECRETARY (OSEC)	11,769,569	11,378,533	(391,036)	-3.32%
MINDANAO INCLUSIVE AGRICULTURE DEVELOPMENT PROJECT - IBRD LOAN NO. 9488-PH	1,786,912	1,514,020	(272,892)	-15.27%
PHILIPPINE RURAL DEVELOPMENT PROJECT - SCALE-UP IBRD LOAN NO. 9577-PH	9,982,657	8,864,513	(1,118,144)	-11.20%
FARM-TO-MARKET BRIDGES DEVELOPMENT PROGRAM	-	1,000,000	1,000,000	-
BUREAU OF FISHERIES AND AQUATIC RESOURCES (BFAR)	2,035,503	1,798,079	(237,424)	-11.66%
PHILIPPINE FISHERIES AND COASTAL RESILIENCY PROJECT (FISHCORE) IBRD LOAN NO. 9480-PH	2,035,503	1,798,079	(237,424)	-11.66%
PHILIPPINE COUNCIL FOR AGRICULTURE AND FISHERIES (PCAF)	24,986	-	(24,986)	-100.00%
INTENSIFIED COMMUNITY - BASED DAIRY ENTERPRISE DEVELOPMENT (USPL-480)	24,986		(24,986)	-100.00%
GRAND-TOTAL	13,830,058	13,176,612	(653,446)	-4.72%



Department of Agriculture

THANK YOU